

# 北马其顿 30

# 兆瓦太阳能光伏电站

# (RTB)



**MERGERSCORP**

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兆瓦太阳能光伏发电项目是一个大规模的可再生能源开发项目，旨在支持该国的能源独立和去碳化路线图。

随着所有许可证的获得和电网接入的批准，该项目已做好投资准备，可快速部署。

#### 主要项目亮点

- 装机容量：30 兆瓦
- 预计年发电量50,000 兆瓦时
- 产量系数：每千瓦峰值装机 1,610 千瓦时
- 电网连接：已获批准的 110 千伏输电线路
- 土地与许可证：获得所有必要的许可证（环境、土地使用、建筑）
- 项目状态：高级开发阶段 – 准备施工

#### 财务概览

- 项目资本支出总额：1 亿欧元
- 年度运营支出：153 万欧元
- 收入潜力：66 欧元/兆瓦时的电价平均每年可产生约 1600 万欧元的收入
- 年均净现金流量：1 450 万欧元
- 股本内部收益率：19
- 股权投资回收期：5.5 年
- 净现值（贴现率 12%）：1,850 万欧元
- 平准化能源成本 (LCOE)：30 欧元/兆瓦时
- 资本结构：优先债务融资已成功获得银行机构的批准。

#### 市场和投资潜力

- 北马其顿正在大力投资可再生能源，以实现欧洲气候目标并加强国内能源生产。
- 该国支持性的监管框架和正在进行的能源市场改革提高了项目的银行可担保性。
- 该项目为投资者提供了一个安全、完全许可、高收益的基础设施资产。

资本结构：优先债务融资已成功获得银行机构的批准。

注：卖方正在积极寻找战略股权合作伙伴，以获得该项目20-30% 的股份。

#### 免责声明

#### BUSINESS TYPE

发电厂

#### COUNTRY

马其顿

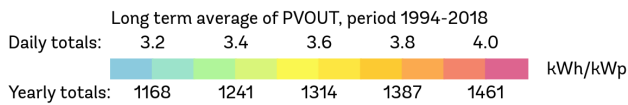
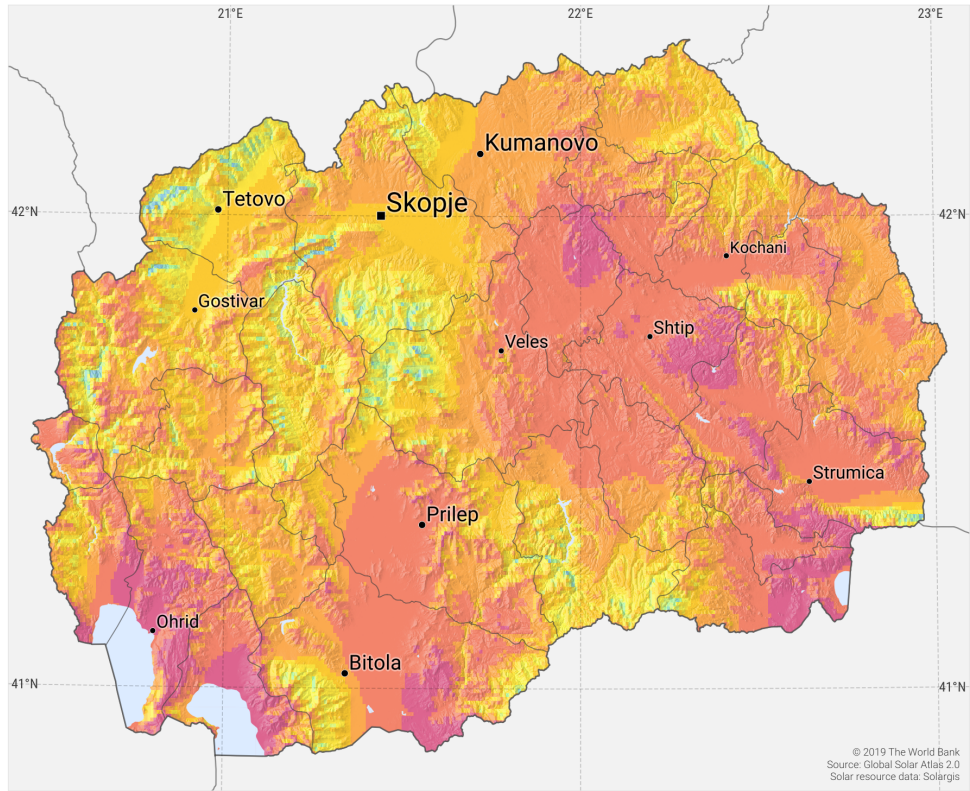
#### BUSINESS ID

L#20261051

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SOLAR RESOURCE MAP

**PHOTOVOLTAIC POWER POTENTIAL  
NORTH MACEDONIA**



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