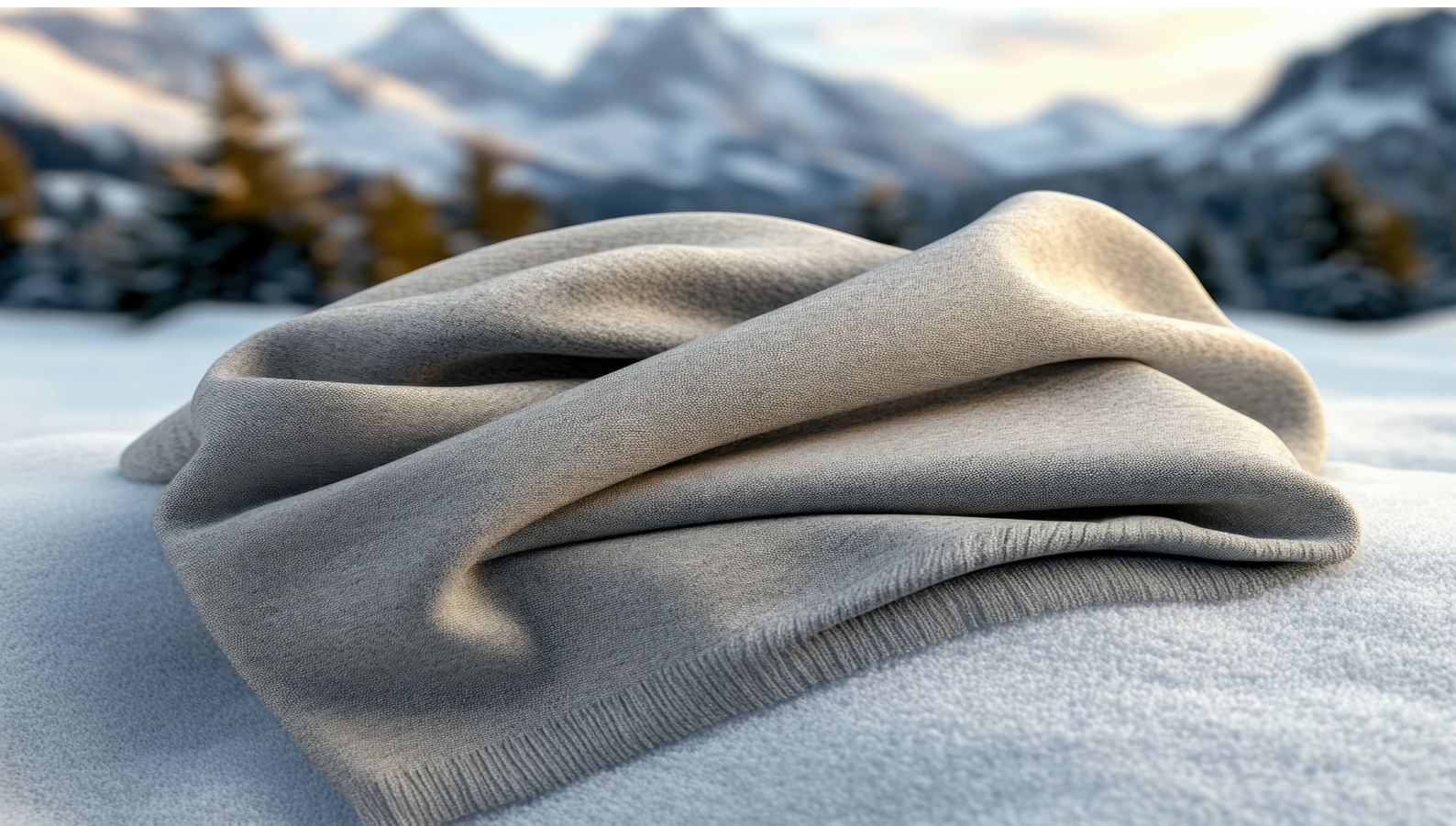


优质天然纤维和羊皮生活



MERGERSCORP

这是一家历史悠久的优质生活方式企业，专门生产 100% 新西兰和澳大利亚制造的产品，这些产品采用新西兰纤维和澳大利亚羊皮等纯天然材料制作而成。

公司在多个高需求类别中提供完善的产品组合，将传统工艺与现代零售吸引力相结合。

鞋履系列

各种羊皮靴和家用拖鞋均由真正的双面澳大利亚羊皮制成，鞋底为 EVA 和橡胶。

该系列包括成人系列和儿童系列，集舒适性、耐用性和天然绝缘性于一身。

针织衫系列

新西兰领先制造商生产的优质针织品，包括毛衣、开襟羊毛衫、小圆帽、帽子、围巾、手套和袜子。

产品完全由新西兰天然纤维制成，包括高级羊毛、纤维毛皮和丝绸，尽量少用合成纤维混纺（必要时使用不超过 10% 的尼龙作为结构支撑）。

该系列包括多种颜色和尺寸，适合成人和儿童。

保暖和高性能服装

新西兰和澳大利亚生产的 100% 纯天然羊毛保暖内衣和运动服装，专为在寒冷气候条件下提供卓越的保暖性、透气性和性能而设计。

羊皮地毯（可选扩展部分）

该公司还能获得一系列羊皮地毯，包括标准目录产品和通过已建立的供应商关系定制的解决方案。该部门可以作为一个独立的业务线运营，也可以整合到核心产品中。

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专为高山精品店、概念店、滑雪胜地、酒店和生活方式零售商设计的新西兰产优质美丽奴时装。

Merino Lux

提供精挑细选的批发系列，将天然纤维、精致的现代设计和山野风情完美结合。

这一概念的定位是优质的高山和生活方式零售环境，特别是在高端的季节性目的地。

- 100% 新西兰和澳大利亚原产产品

TARGET PRICE

\$ 1,000,000

GROSS REVENUE

\$ 1,000,000

EBITDA

\$ 300,000

BUSINESS TYPE

零售杂项

COUNTRY

法国

BUSINESS ID

L#20261036

- 已建立的制造商关系和供应链渠道
- 20 多年的行业经验
- 在优质天然纤维和阿尔卑斯生活方式领域的强势定位
- 全年需求的多样化产品类别
- 可扩展的模式，具有在零售、批发和旅游市场扩张的潜力

收购完成后，将对供应商关系和生产联系进行全面介绍和移交，以确保业务的无缝延续

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对于对霞慕尼地区感兴趣的买家，我们最近在法国阿尔卑斯山霞慕尼的中心位置提供了一个办公室/展厅和仓储设施，为零售、分销和运营活动提供支持。

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The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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