

300

兆瓦公用事业级太阳能光

RTB 管道和 EPC



MERGERSCORP

300

RTB EPC

有机会收购一个 300 兆瓦的管道项目，其中包括一个具有有效 PPA 的 RTB（即用即建）资产和两个针对高价值采矿和城市需求的高级阶段项目。

- 全周期工程总承包、施工监理、运行维护和许可。
- 与的立法机构和省政府建立了根深蒂固的关系
- 有能力驾驭复杂的监管环境，并在高需求行业（采矿/工业）获得 PPA。

特点 项目 1: 瓦卡穆埃尔塔（内乌肯省） 项目 2 和 3: 卡塔马卡

100（可从 30 兆瓦阶段开始扩展） **200**（2 x 100 兆瓦）

RTB /（3 兆瓦中） 高级阶段/政府评估

潘帕能源公司和当地市政府 采矿业与城市需求

PPA 68（有可能重新谈判） **92**（估计值）

18 个月后全面完工 预计近期将获得省级批准

立即进入；现有的 PPA 降低了风险。高利润的采矿需求；强大的后盾。

当前可再生能源市场的特点是卖方稀缺。

大多数主要参与者持有资产是为了获得长期现金流。

- 机遇：为避免全面运营资产的“买方溢价”，英特能应转向 RTB 和在建项目。这样就能在瓦卡穆埃尔塔能源中心和北部矿业带等高增长走廊中捕捉早期价值并确保定位。
- 比较分析：应将这些资产与 Jinko Cordillera – Cordillera 1 项目进行比较，以确定最佳的财务和技术匹配度。

TARGET PRICE

\$ 19,500,000

BUSINESS TYPE

发电厂

COUNTRY

阿根廷

BUSINESS ID

L#20261039

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM