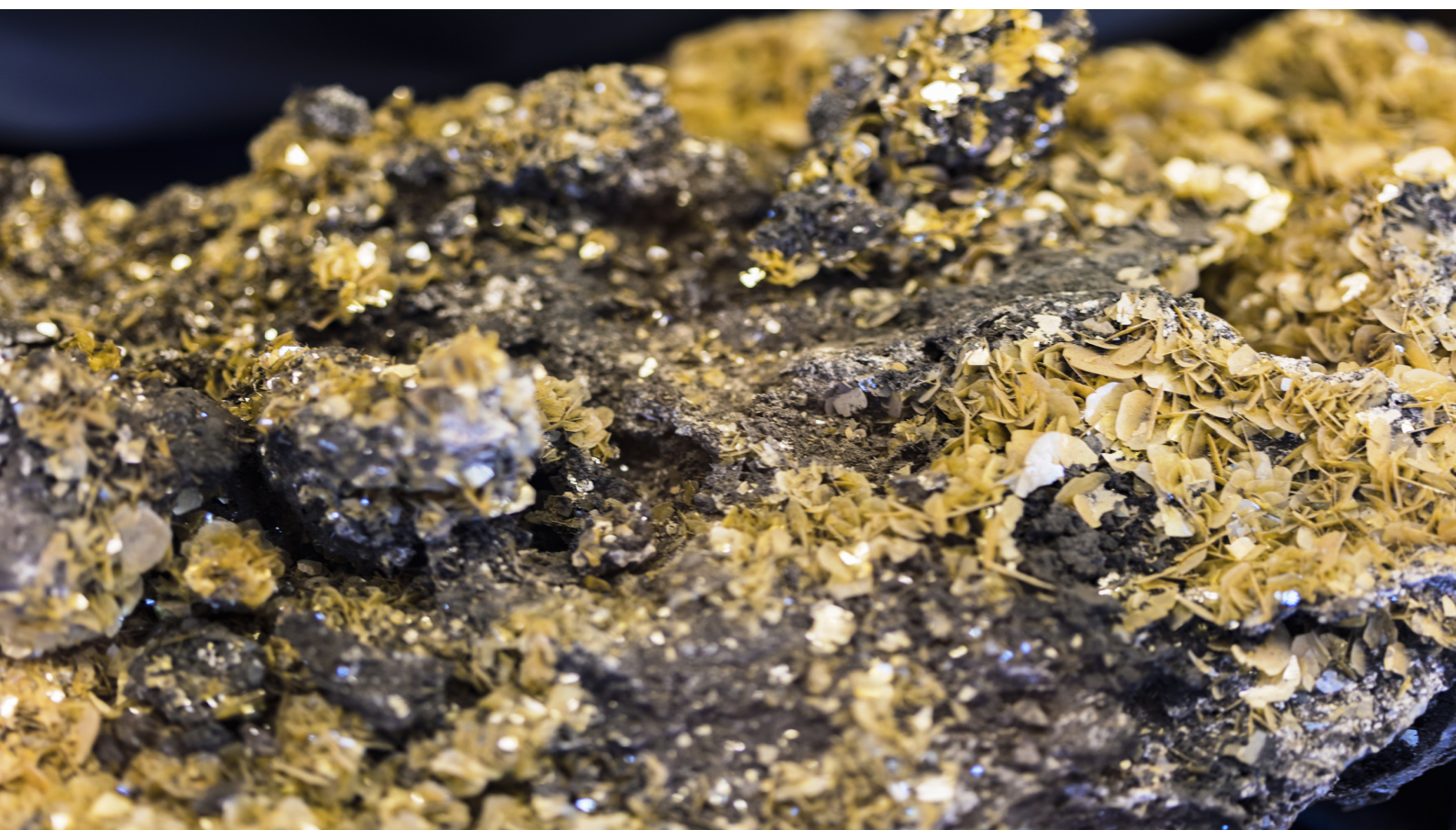


获得许可的黄金和贱金属



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金矿项目是一个获得许可的采矿项目，位于土耳其东北部的埃尔祖鲁姆省。该项目于 2010 年发现，并于 2017 年获得运营许可，是一个引人注目的早期开发机会，具有多种金属的强大地质潜力。该资产位于对采矿业友好的管辖区内，拥有成熟的基础设施，并可通过黑海进出口路线。

完全授权资产

- 自 2017 年起获得采矿经营许可证并投入使用
- 获得监管部门批准，包括环境影响评估确认

强大的地质潜力

- 官方分析确认黄金品位为 3.48 – 3.58 克/吨
- 经济可行性通常可从 ~1 g/t 开始实现

多金属背面

- 金、银、铜、铅和锌的存在
- 多样化收入来源的潜力

完成基于 JORC 标准的勘探工作

- 完成独立地质和地球物理研究（2019 年）
- 确定高潜力区并推荐钻探目标

战略位置

- 位于埃尔祖鲁姆省，与
 - 道路交通
 - 靠近霍帕港（90 公里），便于出口
 - 附近机场（埃尔祖鲁姆、特拉布宗、卡尔斯）
- 供电、供水和电信

大型土地包

- 总面积 1 500 公顷

TARGET PRICE

\$ 16,500,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

采矿业

COUNTRY

土耳其

BUSINESS ID

L#20261042

- 土耳其每年生产约30 吨黄金
 - 国内需求量约为每年 200 吨，表明存在供应缺口
 - 估计国家储量：~4,700 吨
-
- 从勘探过渡到钻探和资源界定
 - 通过进一步的地质勘探工作，将有巨大的上升空间
 - 建立中等规模采矿业务的机会

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