

# 阿尔巴尼亚 80

# 兆瓦风电场 (RTB)



**MERGERSCORP**

## 80 RTB

### 萨兰德 80 兆瓦风电场

是阿尔巴尼亚的一个可再生能源项目，地理位置优越，将受益于该国对国内生产的清洁电力日益增长的需求。

随着所有关键许可证的获得和电网连接的批准，该项目目前已进入最后的施工前阶段，为投资和立即实施开发做好了充分准备。

#### 主要项目亮点

- 装机容量：80 兆瓦
- 涡轮机数量 14 × Nordex N163-5.7（每台 5.7 兆瓦，轮毂高度 120 米）
- 预计年发电量 190 千兆瓦时
- 电网连接：已获批准并得到保障（150 千伏输电线路）
- 土地和许可证：全面保障（环境、土地使用、建筑许可）
- 项目状态：高级开发阶段 – 准备施工

#### 财务概览

- 项目资本支出总额：1.12 亿欧元
- 年度运营支出（贴现）：150 万欧元
- 收入潜力：按 72 欧元/兆瓦时计算，预计年收入约为 1270 万欧元
- 年均净现金流：~860 万欧元
- 股本内部收益率：17
- 股权投资回收期：6 年
- 净现值（贴现率 12%）：1,590 万欧元
- 平准化能源成本（LCOE）：0.039 欧元/千瓦时
- 融资：优先债务融资已成功获得银行机构的批准。

#### 市场和投资潜力

阿尔巴尼亚正在迅速扩大其可再生能源能力，以符合欧盟的去碳化目标，并减少对进口电力的依赖。

2023 年，该国 35% 以上的电力需求

靠进口，这凸显了对国内可再生能源发电的强烈结构性需求。

该项目在开发过程中风险较低

，并获得了充分的许可和已批准的电网连接，为项目建设提供了清晰、可执行的途径。

#### BUSINESS TYPE

发电厂

#### COUNTRY

阿尔巴尼亚

#### BUSINESS ID

L#20261048

一旦投入运营，该风电场将增强电网稳定性、能源独立性和地区能源安全，同时为阿尔巴尼亚的清洁能源转型做出重大贡献。

资本结构：优先债务融资已成功获得银行机构的批准。

注：卖方正在积极寻找战略股权合作伙伴，以获得该项目20-30%的股份。

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