

阿尔巴尼亚 68.4

兆瓦风电场 (RTB)



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68.4 RTB

Drin 68.4 兆瓦风电场

是阿尔巴尼亚的一个可再生能源项目，地理位置优越，可充分利用该国对清洁、可持续电力日益增长的需求。

随着所有关键许可证的获得和电网连接的批准，该项目已进入最后的开工前阶段，接近“即可开工”（RTB）状态，为投资和执行提供了明确的途径。

BUSINESS TYPE

发电厂

COUNTRY

阿尔巴尼亚

BUSINESS ID

L#20261050

主要项目亮点

- 装机容量：68.4 兆瓦
- 涡轮机12 × Nordex N163-5.7（每台 5.7 兆瓦）
- 预计年发电量184,000 兆瓦时
- 电网连接：已获批准并得到保障（154 千伏输电线路）
- 土地和许可证：包括环境、考古和建筑许可证在内的所有许可证均已获得
- 项目状态：高级开发阶段-即用即建（RTB）前的最后步骤

财务概览

- 项目资本支出总额：1 亿欧元
- 运营支出（折现）：1,040 万欧元
- 收入潜力：按 72 欧元/兆瓦时的电价计算，预计年收入约为 1700 万欧元
- 年均净现金流：约 850 万欧元
- 股本内部收益率：20
- 股权投资回收期：6 年
- 净现值（贴现率 12%）：1,990 万欧元
- 平准化能源成本 (LCOE)：37 欧元/兆瓦时
- 资本结构：优先债务融资已成功获得银行机构的批准。

市场和投资潜力

阿尔巴尼亚正在根据欧盟的去碳化目标积极扩大其可再生能源能力，旨在使其电力结构多样化并加强能源独立性。

2023 年，该国35% 以上的电力

需要进口，这凸显了对国内可再生能源发电的强劲结构性需求。

项目的开发风险较低

，电网连接有保障，并有一整套许可程序，确保了项目建设的明确性和可执行性。

一旦投入运营，风电场将增强电网稳定性、能源安全和长期可持续性，为阿尔巴尼亚日益增长的能源需求和地区能源恢复能力做出贡献。

注：卖方正在积极寻找战略股权合作伙伴，以获得该项目20-30%的股份。

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