

北意大利历史悠久的战略



MERGERSCORP

一个占据主导地位、运营成熟的多式联运物流枢纽，位于意大利北部最具战略意义的高速公路交汇点之一。

该站35年前成立时仅是一家提供单一加油服务的加油站，如今已发展成为一家全天候运营、服务内容全面的一站式服务站，每天接待超过1,400名用户，每年加油交易量超过500,000笔。

该公司采用股份有限公司（S.p.A.）的组织形式，拥有Cribis D&B评级1级（意大利信用评级最高等级），且已连续运营三十余年——通过六大独立服务线，年营收达3000万欧元。

该项目现首次推向市场，为投资者提供了一个绝佳的切入点，使其能够进入这一行业并进驻这一地段——而如今，这些机会已无法从零开始打造。

资产描述

该公司沿意大利两条主要国家高速公路的轴线，拥有约50,000平方米安保措施严密且全面投入运营的物业。

作为欧洲进出物流交通的战略要地，该地坐落于意大利主要南北货运走廊的核心地带。

基础设施包括：

- 13座配备微滤技术的加油站
- 350个停车位设有围栏，并实行全天候管理
- 专业洗车设施
- 一支租赁车队（城市轿车、多功能车、轿车、皮卡、8座或9座轿车、厢式货车）
- 一家酒吧、餐厅和烟草店每天营业
- 一个设施齐全的司机福利中心，内设淋浴间、洗衣房和健身房

各项业务全年无休、全天候运转，现场随时都有工作人员值守。

员工人数在10到15人之间——这种刻意精简的组织架构，体现了这家由所有者亲力亲为经营三十余年所建立的企业所具备的高效性。

TARGET PRICE

\$ 18,500,000

GROSS REVENUE

\$ 30,000,000

EBITDA

\$ 0

BUSINESS TYPE

物流公司

COUNTRY

意大利

BUSINESS ID

L#20261099

企业价值	18,500,000欧元
债务（2025年12月31日）	3,000,000欧元
2024年收入	30,000,000欧元
2023年收入	32,000,000欧元

签署保密协议后，可提供包括EBITDA、折旧表和资产负债表在内的完整财务资料。

- 黄金地段，无可替代
- 连续运营35年
- 回头客群体
- ≈ 1,400 名日活跃用户和 500,000+ 笔年度加油交易
- 6个独立的收入来源
- Cribis D&B 评级 1
- 支持HVO/EV的基础设施

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