

高产能可持续再生纸及包



MERGERSCORP

一项机构投资机会，可收购一家历史悠久、久负盛名的巴西顶级造纸厂100%的股权，该厂专门从事环保型高品质再生纸产品的生产。

该公司地处巴拉那州工业核心区，地理位置优越，是循环经济系统领域公认的全国市场领导者，将数十年的品牌运营积淀与高门槛的技术优化相结合。

该资产还得益于已建立的国际贸易网络和可扩展的出口能力。

1. 工业产能与运营规模

该生产设施配备了一流的基础设施，专为高效、大规模生产而设计。

- 月产能：依托优化后的生产流水线，成品纸的全面综合产能约为每月12,000公吨。
- 先进技术：
现代机械和热机械生产系统确保了高结构强度、降低了资本支出和维护需求，并具备出色的能效和水效表现。
- 运营效率：专为持续处理高吞吐量而设计，具备工业级稳定性和可扩展性。

2. 多样化且高品质的产品组合

该工厂为全球市场中涵盖工业、商业及重型包装领域的多元化客户群提供服务。

- 包装与瓦楞纸板：
高性能瓦楞纸芯（miolo），专为重型瓦楞纸箱的内层及物流级防护包装设计。
- 再生牛皮纸衬纸：
专为抗撕裂应用优化的优质环保牛皮纸衬纸产品，适用于工业袋制造、商用麻袋及可持续零售包装等领域。
- 定制工业用纸：
根据精确的技术规格制造的定制纸张解决方案，以满足多行业供应链的需求。

3. 全球业务布局与可持续护城河

该公司业务遍及全球，并在结构上具备ESG优势。

- 出口覆盖范围：已在南美洲、北美洲和欧洲建立了成熟的分销渠道，以满足持续稳定的国际需求。
- ESG领导力：完全整合的循环生产模式，完全不依赖原生木浆，100%使用再生纤维作为原料。
- 可持续发展优势：
闭环纤维回收系统，既具备强大的环境韧性，又符合监管要求。

TARGET PRICE

\$ 66,000,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

制造业

COUNTRY

巴西

BUSINESS ID

L#20261092

- 防御性市场定位：

大规模生产能力与ESG合规性的结合，构成了持久的成本壁垒和市场准入壁垒。

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