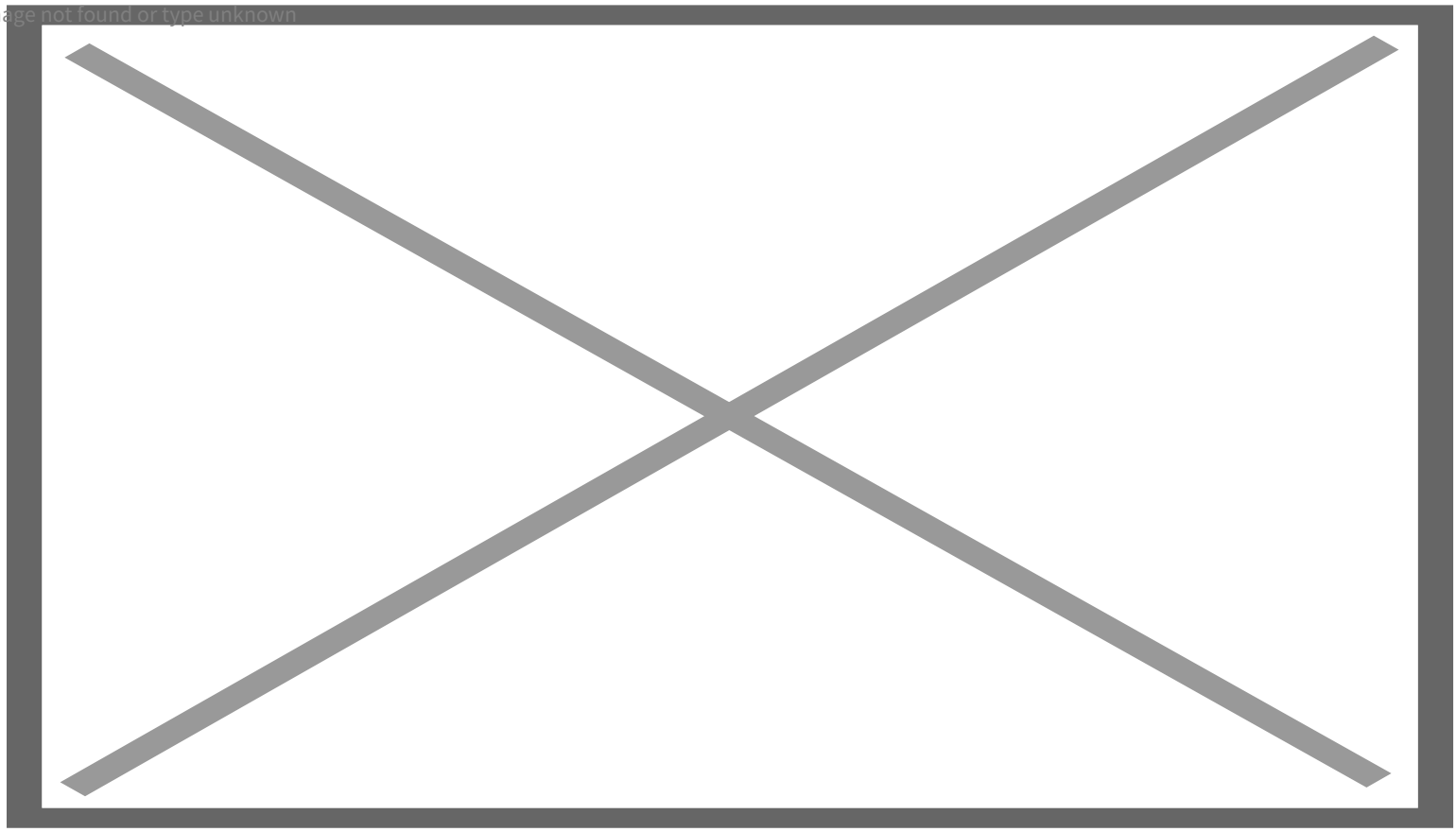
Image not found or type unknown

高产能可持续再生纸及包

Image not found or type unknown



PRINTED ON: *November 7, 2026, 5:55 PM (EST)*
PUBLISHED ON: *November 7, 2026, 5:55 PM (EST)*
UPDATED ON: *November 7, 2026, 5:55 PM (EST)*

MERGERSCORP

Image not found or type unknown

TARGET PRICE

$ 66,000,000

GROSS REVENUE

$ 0

EBITDA

$ 0

BUSINESS TYPE

制造业 — 包装用纸及容器

COUNTRY

巴西

BUSINESS ID

L#202601092

一项机构投资机会，可收购一家历史悠久、久负盛名的巴西顶级造纸厂100%的股权，该厂专门从事环保型高品质再生纸产品的生产。

该公司地处巴拉那州工业核心区，地理位置优越，是循环经济系统领域公认的全国市场领导者，将数十年的品牌运营积淀与高门槛的技术优化相结合。

该资产还得益于已建立的国际贸易网络和可扩展的出口能力。

1. 工业产能与运营规模

该生产设施配备了一流的基础设施，专为高效、大规模生产而设计。

- 月产能：依托优化后的生产流水线，成品纸的全面综合产能约为每月12,000公吨。
- 先进技术：
  现代机械和热机械生产系统确保了高结构强度、降低了资本支出和维护需求，并具备出色的能效和水效表现。
- 运营效率：专为持续处理高吞吐量而设计，具备工业级稳定性和可扩展性。

2. 多样化且高品质的产品组合

该工厂为全球市场中涵盖工业、商业及重型包装领域的多元化客户群提供服务。

- 包装与瓦楞纸板：
  高性能瓦楞纸芯（miolo），专为重型瓦楞纸箱的内层及物流级防护包装设计。
- 再生牛皮纸衬纸：
  专为抗撕裂应用优化的优质环保牛皮纸衬纸产品，适用于工业袋制造、商用麻袋及可持续零售包装等领域。
- 定制工业用纸：
  根据精确的技术规格制造的定制纸张解决方案，以满足多行业供应链的需求。

3. 全球业务布局与可持续护城河

该公司业务遍及全球，并在结构上具备ESG优势。

- 出口覆盖范围：已在南美洲、北美洲和欧洲
  建立了成熟的分销渠道，以满足持续稳定的国际需求。
- ESG 领导力：完全整合的循环生产模式，完全不依赖原生木浆，100%
  使用再生纤维作为原料。
- 可持续发展优势：
  闭环纤维回收系统，既具备强大的环境韧性，又符合监管要求。

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE
AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA

- 防御性市场定位：

  大规模生产能力与ESG合规性的结合，构成了持久的成本壁垒和市场准入壁垒。

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM