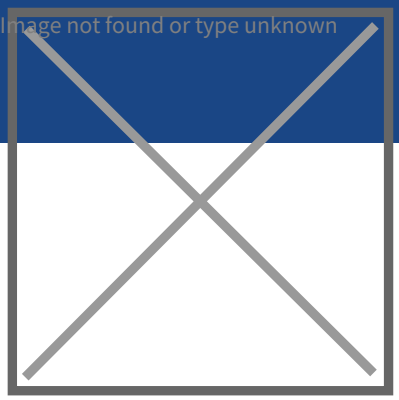
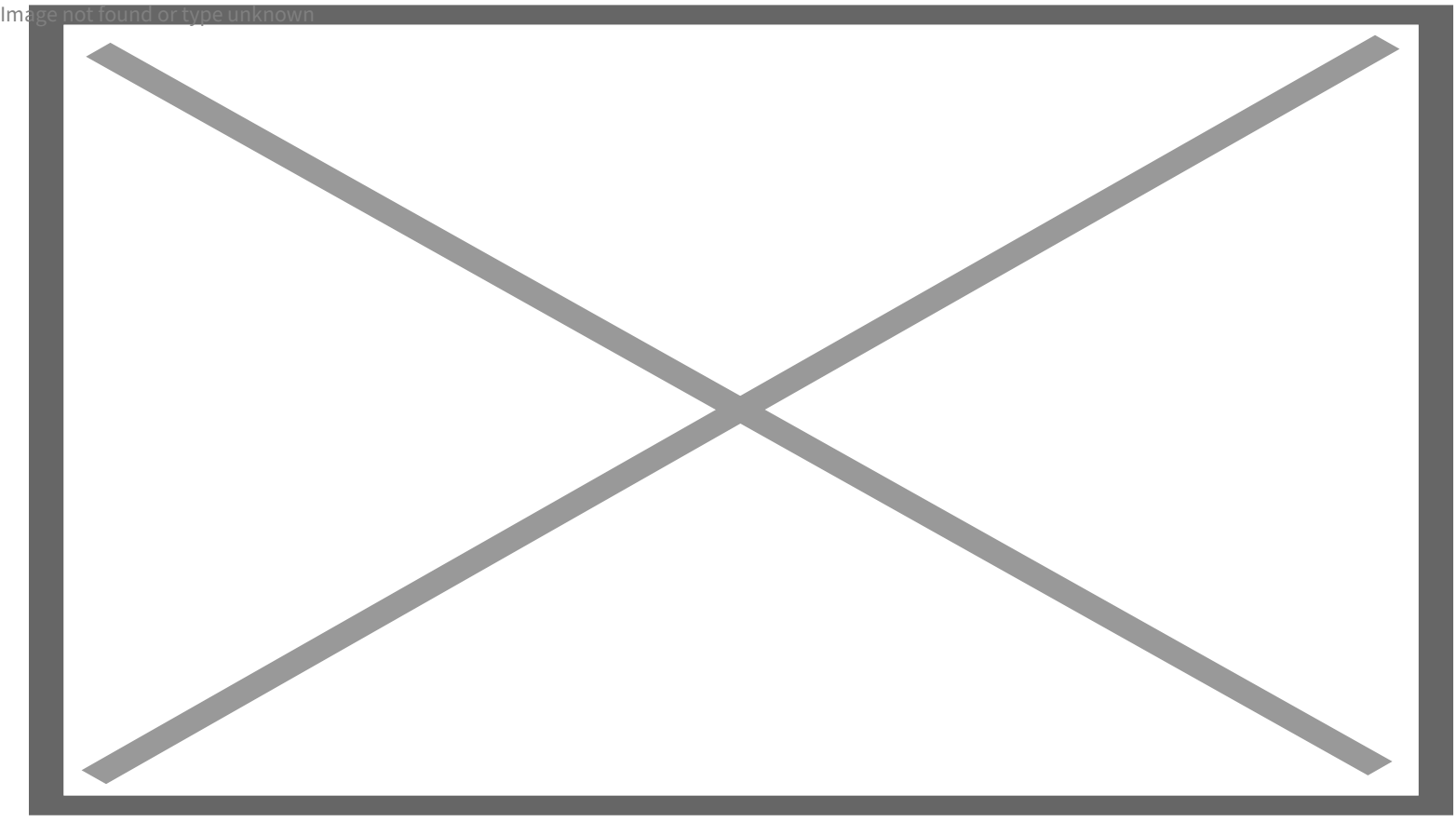


高端跨境支付基础设施平

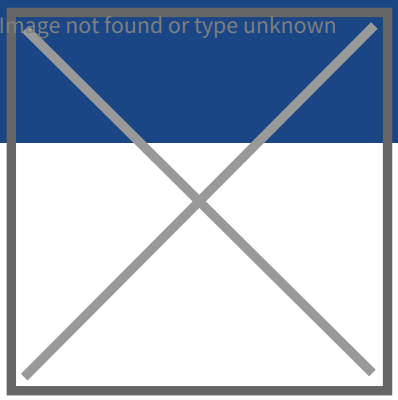


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MERGERSCORP



VASP

TARGET PRICE
$ 8,500,000

GROSS REVENUE
$ 1,417,609

EBITDA
$ 615,283

BUSINESS TYPE
金融科技

COUNTRY
巴西

BUSINESS ID
L#20261083

目标公司是一家盈利能力极强的专业支付基础设施平台，旨在消除跨境支付中的障碍. 它将本地收款机制（包括巴西的即时PIX转账）、数字资产以及SWIFT和SEPA等全球银行网络无缝连接起来.
该平台为客户提供高利润率的企业级结算能力，且无需客户具备任何技术或区块链方面的专业知识.

- 巴西圣保罗
- 由一位经验丰富的首席执行官和首席运营官共同创立并领导
- **VASP/该公司**正在积极向巴西中央银行申请正式的虚拟资产服务提供商牌照. 作为一名活跃参与者，它符合临时业务连续性的资格要求. 这使收购方能够在**2026 10 31**独家申请窗口关闭之前，绕过标准的两年许可审批延迟。.
- 该平台提供一站式API基础设施，支持覆盖160多个国家的全球支付结算、面向海外加密货币交易所和电子商务平台的本地巴西雷亚尔（BRL）入金处理、面向全球旅游业的国际PIX收款服务，以及面向在线博彩和数字娱乐行业的高速处理服务。
- 核心软件资产（平台与管理模块）根据CPC 04和NBC TG 04标准进行评估，其独立认证估值为**3,271,412.04**。
- 通过战略性外包工程服务，在保持公司对知识产权、源代码和云基础设施100%控制权的同时，将固定运营支出（OpEx）维持在较低水平。
- 完全依靠运营现金流构建，完全不依赖外部风险投资或银行杠杆.

该公司展现出了收入的爆发式增长和盈利能力的持续提升，并将于2025年实现完全自给自足的财务模式。

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AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA

公制（美元）	2024财年	2025财年	2026年第一季度
	$227,241	$1,417,609	$204,873
	$201,676	$1,258,127	$193,412
	79,452美元	$615,283	$124,272
	39.4%	48.9%	**64.3%**
EBITDA	-$6,358	$528,633	92,991美元
	-$6,358	$410,025	71,836美元
	-2.8%	28.9%	**35.1%**

运营说明：按此汇率计算，该公司2026年第一季度的月度净现金消耗为负值，约为每月-23,668美元，这凸显了其完全自给自足且高利润率的运营效率。

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