

# 高端跨境支付基础设施平



**MERGERSCORP**

## VASP

目标公司是一家盈利能力极强的专业支付基础设施平台，旨在消除跨境支付中的障碍。它将本地收款机制（包括巴西的即时PIX转账）、数字资产以及SWIFT和SEPA等全球银行网络无缝连接起来。

该平台为客户提供高利润率的企业级结算能力，且无需客户具备任何技术或区块链方面的专业知识。

- 巴西圣保罗
- 由一位经验丰富的首席执行官和首席运营官共同创立并领导
- **VASP/该公司**正在积极向巴西中央银行申请正式的虚拟资产服务提供商牌照。作为一名活跃参与者，它符合临时业务连续性的资格要求。这使收购方能够在**2026 10** 独家申请窗口关闭之前，绕过标准的两年许可审批延迟。
- 该平台提供一站式API基础设施，支持覆盖160多个国家的全球支付结算、面向海外加密货币交易所和电子商务平台的本地巴西雷亚尔（BRL）入金处理、面向全球旅游业的国际PIX收款服务，以及面向在线博彩和数字娱乐行业的高速处理服务。
- 核心软件资产（平台与管理模块）根据CPC 04和NBC TG 04标准进行评估，其独立认证估值为**3,271,412.04**。
- 通过战略性外包工程服务，在保持公司对知识产权、源代码和云基础设施100%控制权的同时，将固定运营支出（OpEx）维持在较低水平。
- 完全依靠运营现金流构建，完全不依赖外部风险投资或银行杠杆。

该公司展现出了收入的爆发式增长和盈利能力的持续提升，并将于2025年实现完全自给自足的财务模式。

### TARGET PRICE

\$ 8,500,000

### GROSS REVENUE

\$ 1,417,609

### EBITDA

\$ 615,283

### BUSINESS TYPE

金融科技

### COUNTRY

巴西

### BUSINESS ID

L#20261083

公制 (美元) 2024财年 2025财年 2026年第一季度

\$227,241 \$1,417,609 \$204,873

\$201,676 \$1,258,127 \$193,412

79,452美元 \$615,283 \$124,272

39.4% 48.9% **64.3%**

**EBITDA** -\$6,358 \$528,633 92,991美元

-\$6,358 \$410,025 71,836美元

-2.8% 28.9% **35.1%**

运营说明：按此汇率计算，该公司2026年第一季度的月度净现金消耗为负值，约为每月-23,668美元，这凸显了其完全自给自足且高利润率的运营效率。

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