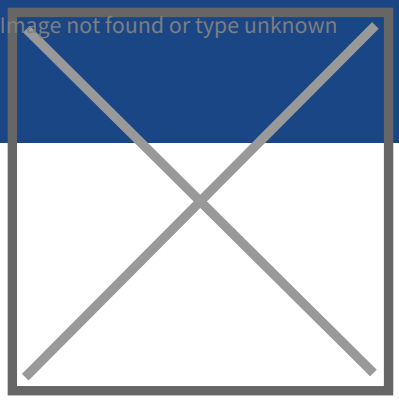
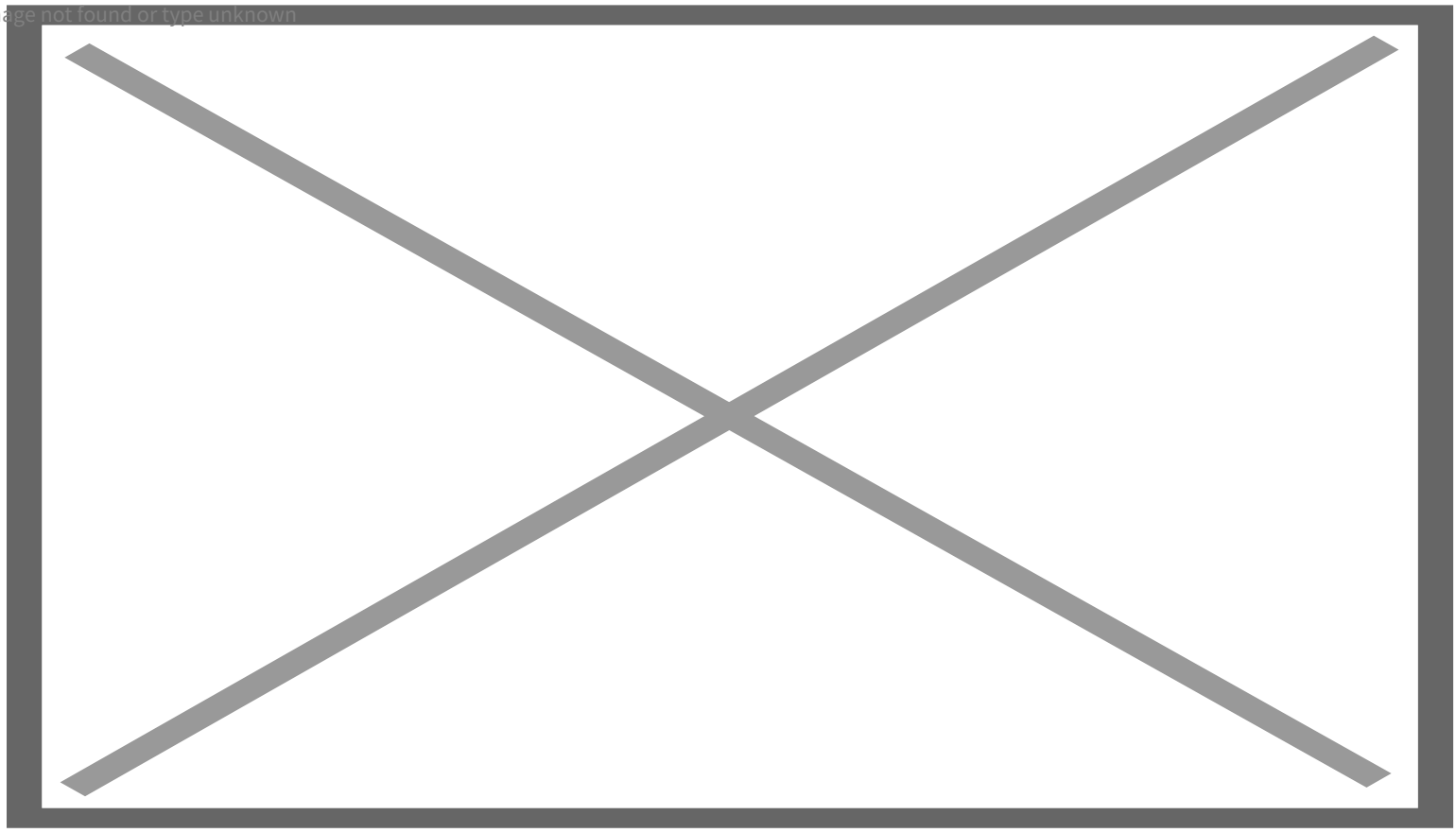
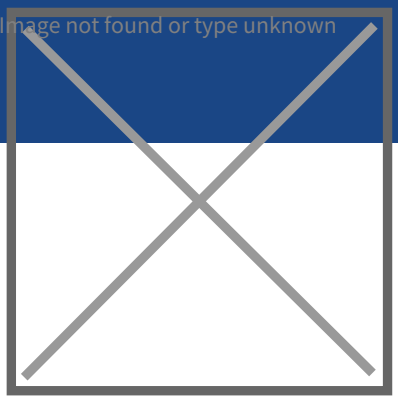


拥有50余年历史的家禽加



PRINTED ON: *November 6, 2026, 5:18 AM (EST)*
PUBLISHED ON: *November 6, 2026, 5:18 AM (EST)*
UPDATED ON: *November 6, 2026, 5:18 AM (EST)*

MERGERSCORP



50

TARGET PRICE

$ 165,000,000

GROSS REVENUE

$ 104,000,000

EBITDA

$ 4,360,000

BUSINESS TYPE

制造业——食品饮料及农产品加工

COUNTRY

阿根廷

BUSINESS ID

L#20261106

阿根廷领先的垂直一体化家禽生产企业，拥有超过50年的运营历史。
该企业掌控着整个生产链——从饲料生产和孵化场运营，到养殖、加工、分销和出口——从而显著提高了运营效率，并确保了高品质标准。

该企业是该地区最全面的家禽生产平台之一，整合了从饲料生产到孵化、育种、养殖、加工、包装和分销等价值链的各个环节。
该平台包括一座高产能的自动化加工厂，以及分布于多个运营地点的大面积农田和农业基础设施。
该加工综合体具备屠宰、加工、包装、冷藏和动物副产品加工能力，拥有庞大的冷冻和鲜品储存能力；而饲料厂和孵化场则实现了全自动化，并预留了未来扩建的空间。

业务概览

该公司运营着阿根廷最全面的家禽生产平台之一，该平台整合了生产的各个环节：

- 饲料生产
- 受精卵的产生
- 孵化场运营
- 肉鸡养殖
- 家禽加工
- 包装
- 分发
- 出口销售额
- 副产品加工

这种垂直一体化结构可在整个价值链中实现全面的质量控制、供应保障、成本效益以及产品可追溯性。

该平台包括：

- 配备自动化生产系统的饲料厂
- 加工和屠宰厂
- 渲染设施
- 行政总部
- 孵化与育雏作业
- 多家育种场和养殖场

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE
AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA

- 肉鸡养殖场
- 农田及配套基础设施

主要财务亮点

公制	最近一年
收入	1.047亿美元
EBITDA	436万美元
息税折旧摊销前利润率	4.2%
已处理的禽类	每年1900万
员工	800

战略资产

该交易涵盖了五十多年来逐步形成的庞大工业资产组合，其中包括：

家禽加工综合体

- 每小时15,000只禽类的加工能力
- 10,000平方米的加工厂
- 100公顷的工业用地
- Marel Stork 自动化加工设备
- 经出口认证的设施
- 冷藏基础设施

农业经营

- 19家公司自有农场
- 500公顷
- 养殖容量超过112万只禽类
- 现代自动化喂料和通风系统

饲料生产厂

- 产能为40吨/小时
- 大量原材料储备
- 综合物流基础设施

孵化场

- 每周产能为72.7万枚鸡蛋
- 专为未来的产能扩充而设计
- 自动化恒温控制作业

其他资产包括一家动物尸体处理厂、质量检测实验室、行政办公室、注册商标、水处理设施以及可用于扩建的土地。

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

竞争优势

- 家禽生产链的完全垂直整合
- 稳固且多元化的客户关系
- 出口许可，助您开拓国际市场
- 毗邻主要生产和物流走廊，地理位置优越
- 高标准的运营规范和生物安全规程
- 显著的内在资产价值
- 无需重大资本支出，即可利用现有基础设施提高产量的机会

发展机遇

该公司目前实行单班生产，而其加工设施的设计产能可支持两班制生产
，这意味着无需进行大量额外资本投入，仅通过提高产能利用率即可带来可观的增长空
间。 通过拓展新的国内和出口渠道，也可以促进营收增长

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM