

1,000兆瓦公用事业级电



MERGERSCORP

1,000

BESS

TARGET PRICE

\$ 150,000,000

BUSINESS TYPE

发电厂

COUNTRY

意大利

BUSINESS ID

L#20261107

1GW BESS是个开创性的、公用事业 1,000 MW 1 GW
，位于意大利的战略性和能源走廊内。
该标志性项目由项目发起方开发，有望成为全球规模最大的独立电池储能系统之一。

意大利是欧洲清洁能源发电密度最高、最重要的地区之一。
然而，太阳能和风能的快速扩张给当地的高压输电网络带来了巨大压力。
BESS项目与该地区部分规模最大的发电设施独特地位于同一地点：

- 3
战略性地布局，以接纳并平滑未来超过3吉瓦规划中海上风电装机容量所产生的
电力。
- 90已准备好从已获批的90兆瓦光伏设施中采集并进行时移储能

该项目通过“ ” “ ”
运行模式，在发电高峰时段储存过剩且廉价的可再生能源，并在用电高峰时段将其回输
至高压电网。 .
这种局部缓冲措施显著缓解了输电线路的拥堵，并避免了因绿色能源被限电而造成的巨
大经济损失。

与早期绿地开发项目不同，该项目已成功克服了最复杂的监管和技术障碍：

- 意大利输电系统运营商Terna已正式批准并发布了这一关键的并网方案（
Soluzione Tecnica Minima Generale） .
- 该项目完全位于约25的平坦且无限制的土地上。
由于该区域根据意大利第199/2021号立法法令第20条被正式划定 “（arēa
idonea）”，因此可享受简化、快速审批的优惠政策。

- 整个项目布局通过一项授予专门设立的特殊目的实体（SPV）的长期土地租赁权得到保障。

该项目正沿着一条结构化、已降低风险的路径迈向商业运营：

- **AU**2024年6月21日（已完成）
- **CdS**2024年12月20日（已完成）
- 2026**年**第二季度（正在进行中）
- 2026年第四季度
- 2027**年**第四季度

- 1,000兆瓦的装机容量带来了显著的规模经济效益、最佳的采购议价能力，并在意大利南部的电网平衡市场中占据主导地位。
- 意大利更新后的《国家能源与气候计划》（PNIEC） **2036**目标上调 **131.3**，而要实现这一目标，必须依靠大规模且响应迅速的电池储能系统（BESS）容量。
- 该资产有资格参与Terna的容量市场拍卖，从而获得长期、高度可预测且具有法律保障的容量支付结构。

主题演讲

- 预计约为**4.5**（其中包括用于收购创始家族股份的7500万欧元）。
- 最低**7500**，最高**1.5**。
- 预计在几年内实现，最长不超过**8 9**
- 项目回收期结束后，所有净现金流（扣除维护成本和税费后）将由6名兄弟姐妹及其合作伙伴按**50/50**进行分配。

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