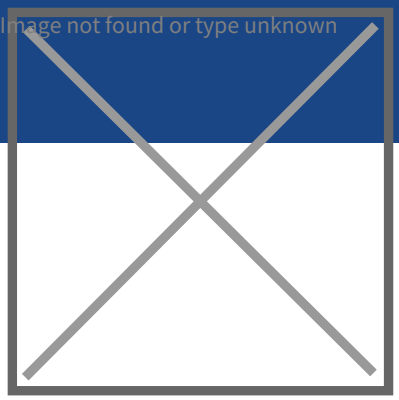
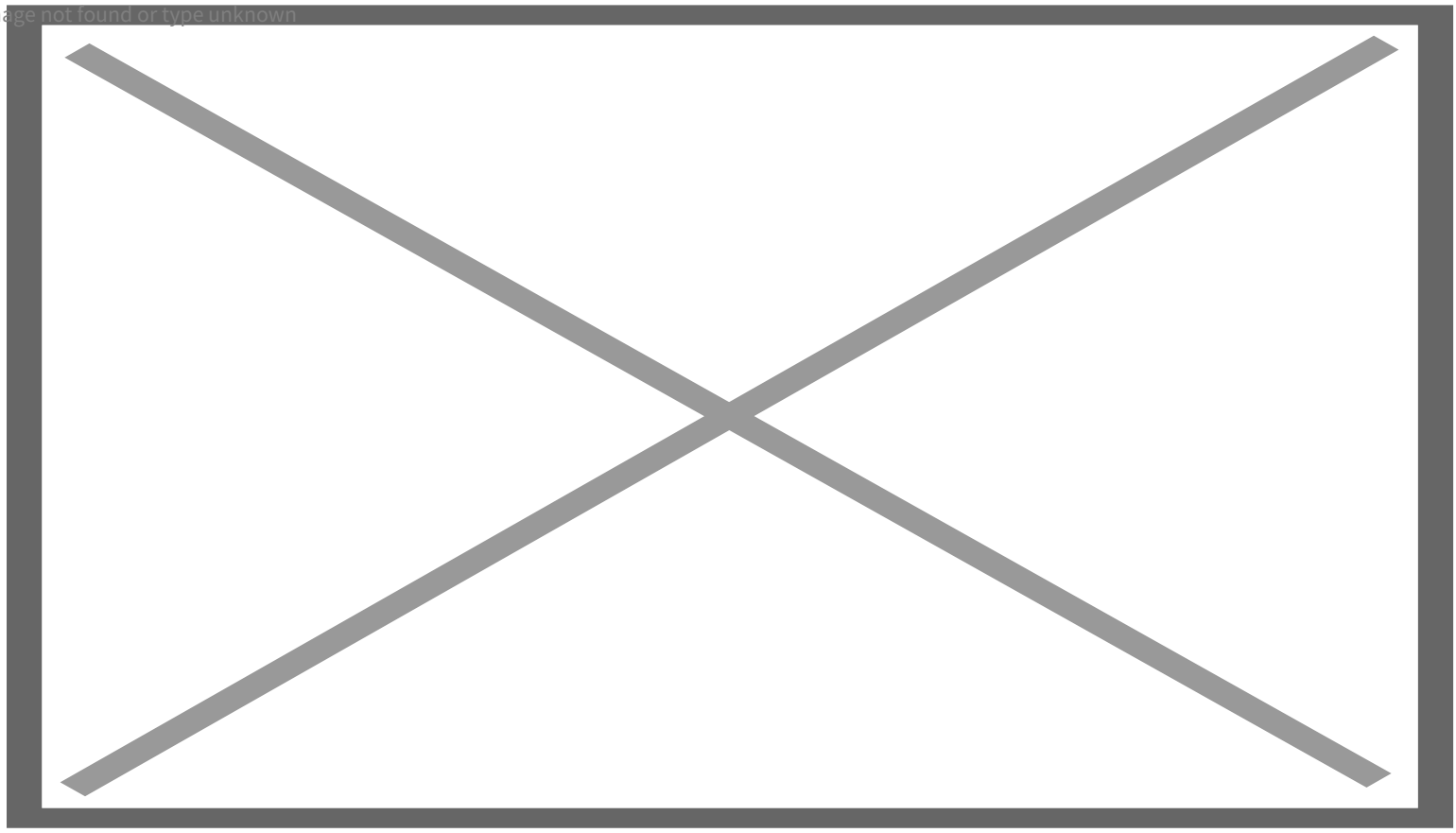


200兆瓦太阳能光伏电站

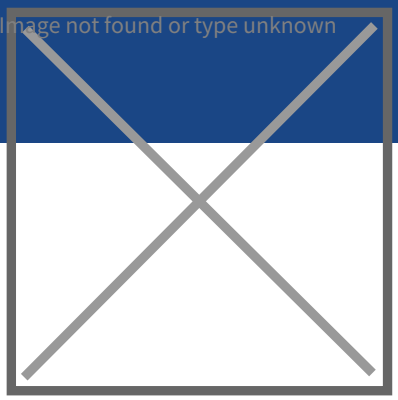


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200 PPA

在高日照强度、政府通过第1715号法和第2099号法提供的强力支持，以及对实现国家能源结构多样化的迫切需求推动下，哥伦比亚的太阳能光伏（PV）市场正经历着变革性的增长。

随着企业对可持续发展的承诺日益增强，且平准化能源成本持续下降，商业与工业（C&I）分布式发电及公用事业规模项目正在迅速扩展。

凭借有利的监管税收优惠、净计量机制、不断扩大的企业购电协议（PPA）渠道，以及以极具吸引力的价格成交的政府支持型购电协议（例如，与政府控制实体签订的协议价格为70美元/兆瓦时），哥伦比亚已成为拉丁美洲最具活力的太阳能发展市场之一。

- **~200 MW** **RTB**涵盖公用事业规模和分布式发电项目
- 涵盖项目发起、开发、EPC及运维的
- 在哥伦比亚可再生能源项目领域 **10**
- 与报告框架
- ，并 **PPA** **70** **/**
- 在哥伦比亚市场具备
- 和平台价值创造，而非短期炒作

该公司运营着一个完全集成的太阳能基础设施平台，其内部能力涵盖项目开发、许可审批、工程设计、采购与施工、运营与维护以及长期资产管理。

该架构经过专门设计，旨在促进国际投资、项目层面的资金隔离，以及向开发性金融机构和项目融资贷款方获取资金。

该平台将国际控股公司架构与哥伦比亚运营实体及独立运作的项目特殊目的实体（SPV）相结合，从而实现了以美元为导向的投资者治理，并支持投资组合的可扩展性。

TARGET PRICE

$ 20,000,000

GROSS REVENUE

$ 25,000,000

EBITDA

$ 19,000,000

BUSINESS TYPE

可再生能源 — 太阳能光伏

COUNTRY

哥伦比亚

BUSINESS ID

L#20261116

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AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA

在工业脱碳、长期购电协议以及支持性监管激励措施的推动下，哥伦比亚可再生能源市场正经历结构性需求增长。

哥伦比亚面临着巨大的产能缺口，投资级企业能源用户的需求不断增长，同时政府控制的购电方也以约70美元/兆瓦时的具有竞争力的长期购电协议（PPA）价格签订了合同。该平台旨在通过一套可复制的项目发起与开发模式，充分利用这一为期数年的建设周期。

财务指标	估计价值（年度）	计算依据 / 行业标准
	2450 – 2700	200 兆瓦 × 8,760 小时 × 21% 的容量因子 × 70 美元/兆瓦时 = 25,754,400 美元（约 2,575 万美元）
OPEX	300 – 400	~15,000–20,000美元/兆瓦·年（运营维护、土地、保险、税费）
EBITDA	2,050 – 2,300	预计息税折旧及摊销前利润率（EBITDA margin）为82%–85%
RTB	2,400 – 3,600	120,000–180,000美元/兆瓦（拉丁美洲标准RTB溢价）
	1.30 – 1.60	650,000–800,000美元/兆瓦 交钥匙EPC成本

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