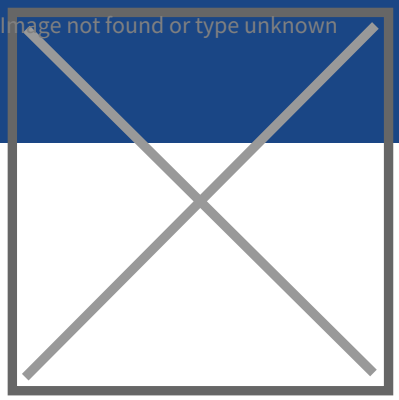
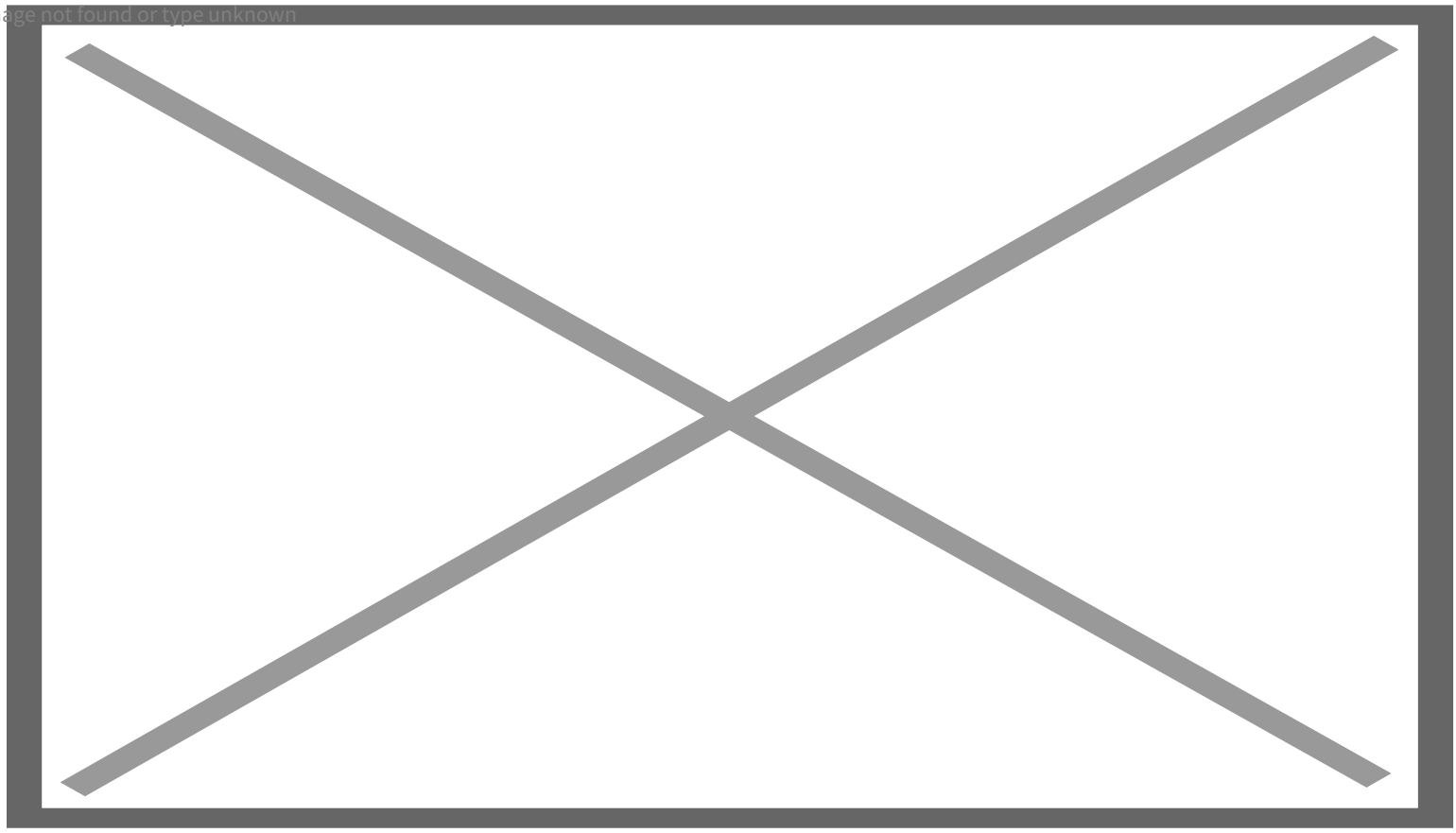


一家业务多元化的瑞士精

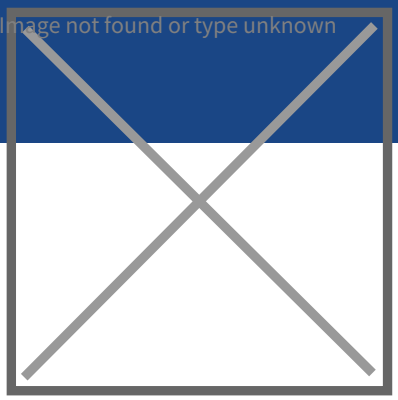


PRINTED ON: *November 6, 2026, 2:01 PM (EST)*

PUBLISHED ON: *November 6, 2026, 2:01 PM (EST)*

UPDATED ON: *November 6, 2026, 2:01 PM (EST)*

MERGERSCORP



TARGET PRICE

$ 95,000,000

BUSINESS TYPE

银行

COUNTRY

瑞士

BUSINESS ID

L#20261113

简介：

一家历史悠久的瑞士私人银行，其产品范围比传统的精品财富管理机构更为广泛。

- 管理资产规模：约15亿至25亿瑞士法郎
- 总资产：约3亿至6亿瑞士法郎
- 员工人数：约70至110人
- 年度营业收入：约1500万至3000万瑞士法郎
- 盈利能力：目前处于收支平衡至微利水平
- 资本充足率：远高于监管要求

商业模式：

将私人银行、全权委托财富管理、证券交易、固定收益专业服务、隆巴德贷款以及部分贸易融资业务相结合，从而在传统财富管理费之外开辟了多元化的收入来源。

客户群：

主要面向欧洲地区的个人及机构客户，同时还包括部分国际企业家和与贸易相关的客户。 客户资产分散投资于多种货币和多个司法管辖区。

投资理由：

对于不仅寻求瑞士银行牌照，还希望获得交易、贷款和交易处理能力的战略收购方而言，该项目极具吸引力。

该平台通过规模扩展、成本优化、现有基础设施的更高利用率以及新增客户资产，提供了可观的增长空间。

瑞士私人银行业正持续向多元化服务方向发展，将传统财富管理与贷款、资本市场及交易银行业务相结合。

利率上升推动了净息差的扩大，而监管成本的增加则促使行业整合。

拥有多种经常性收入来源且具备成熟交易能力的银行，完全有条件从规模经济以及来自创业型和活跃于国际市场的客户日益增长的需求中获益。

请注意，关于机密交易详情的咨询和请求，只有在收到完整的“ ” KYC 合规文件包后，才会予以考虑。

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE
AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA

所有提交的材料若要接受评审，必须包含以下文件：

- —NDA已正式签署
- —POF近期银行信函、对账单或同等效力的证明文件
- /
- ——已签署的代理授权书

不完整的申请或未附带所需验证文件的申请，将一律不予受理。

- 任何交易服务的代理和执行，均严格以签署完整的《买方委托书》为前提。
  在所有各方正式签署该授权书之前，双方之间不存在任何咨询、代理或受托关系。
- “ ”KYC POF
  为遵守适用的法律法规、反洗钱（AML）标准及交易协议，潜在买家在获取目标企业的保密信息、进入谈判阶段或提交正式报价之前，必须完成所有标准的“了解你的客户”（KYC）核查程序，并提供可核实的资金证明（POF）。
- 本文内容均不构成出售任何证券、资产或商业实体的要约，亦不构成购买该等证券、资产或商业实体的要约邀请，更购买该等证券、资产或商业实体的建议。
- 本文件所含信息属于机密信息，仅供收件人使用。
  对于所提供信息的准确性或完整性，不作任何明示或默示的陈述或保证。

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM