1,000兆瓦公用事业级电池

MERGERSCORP

1,000 BESS

一个在东南欧收购或投资大容量并网电池储能系统（BESS）项目组合的机会。
该项目组合包括4家特殊目的实体（SPV），涵盖5个不同的公用事业规模项目，目标装机容量合计为504兆瓦，储能容量合计为1,010兆瓦时。

该投资组合战略性地分布于三个关键能源区域，能够把握由高日间现货市场（DAM）价差以及日益增长的可再生能源并网需求所驱动的结构性市场低效。

- 装机容量504兆瓦／储能容量1,010兆瓦时，分布于651个储能单元
- 全部5个项目均已 **“ ” RTB** 状态，已签署《并网技术批准书》（ATR），并已通过并网可行性研究。
- 已建立贯穿2个输电系统运营商（TSO）节点（包括一条400千伏高压直连线路）和2个配电系统运营商（DSO）节点的直接连接。
- 已取得地上权及城市规划许可；已向网络运营商提供财务担保

1. 利用区域能源市场的波动性以及巨大的日价格价差（日均峰谷价差高达约168欧元/兆瓦时）.
2. 专为国家电网频率调节及与输电系统运营商（TSO）签订的平衡储备合同量身定制的亚秒级响应能力.
3. 得益于欧盟批准的国家电池储能系统（BESS）资助框架（1.5亿欧元计划）以及到2030年实现1,200兆瓦储能装机容量的国家建设目标。

- 约2.475亿欧元

TARGET PRICE

$ 0

GROSS REVENUE

$ 0

EBITDA

$ 0

BUSINESS TYPE

发电厂

COUNTRY

罗马尼亚

BUSINESS ID

L#20261118

- 约9960万欧元
- **EBITDA** 约7660万欧元（EBITDA利润率约70%）
- **15** 约20%–21%
- **NPV 9% WACC** 约1.406亿欧元（基准情景），最高可达约3.032亿欧元，具体取决于市场规模的假设
- 约4.7年

SPV项目	区域 / 节点	装机功率	最大出口能力	存储容量	电网电压 / 操作员
1	地点 1	259 兆瓦	直接并网	~750 兆瓦时	高压输电系统运营商/配电系统运营商节点
2	地点 2	67.5 兆瓦	66.2 兆瓦	~135.4 兆瓦时	110千伏——区域配电系统运营商变电站
3	位置 3	160 兆瓦	55.0 兆瓦	~330.2 兆瓦时	110千伏——国家输电系统运营商变电站
4	地点 1	212 兆瓦	202.1 兆瓦	~424.0 兆瓦时	400千伏——可再生能源发电直接接入国家电网
5	地点 1	64 兆瓦	58.9 兆瓦	~120.3 兆瓦时	110千伏——国家输电系统运营商变电站

- 在欧洲增长最快的储能市场之一迅速建立规模优势.
- 强劲的营收潜力（在批发市场和平衡市场优化后，可达120–180欧元/千瓦・年）.
- RTB状态缩短了开发周期，使资本能够迅速投入.

如需了解更多信息、获取完整的保密协议（NDA）或访问数据室，请联系负责该交易的顾问代表。

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

MERGERSCORP