1,000兆瓦公用事业级电

MERGERSCORP

1,000 BESS

一个在东南欧收购或投资大容量并网电池储能系统（BESS）项目组合的机会。
该项目组合包括4家特殊目的实体（SPV），涵盖5个不同的公用事业规模项目，目标装机容量合计为504兆瓦，储能容量合计为1,010兆瓦时。

该投资组合战略性地分布于三个关键能源区域，能够把握由高日间现货市场（DAM）价差以及日益增长的可再生能源并网需求所驱动的结构性市场低效。

- 装机容量504兆瓦／储能容量1,010兆瓦时，分布于651个储能单元

- 全部5个项目均已 **“ ” RTB** 状态，已签署《并网技术批准书》（ATR），并已通过并网可行性研究。

- 已建立贯穿2个输电系统运营商（TSO）节点（包括一条400千伏高压直连线路）和2个配电系统运营商（DSO）节点的直接连接。

- 已取得地上权及城市规划许可；已向网络运营商提供财务担保

1. 利用区域能源市场的波动性以及巨大的日价格价差（日均峰谷价差高达约168欧元/兆瓦时）.

2. 专为国家电网频率调节及与输电系统运营商（TSO）签订的平衡储备合同量身定制的亚秒级响应能力.

3. 得益于欧盟批准的国家电池储能系统（BESS）资助框架（1.5亿欧元计划）以及到2030年实现1,200兆瓦储能装机容量的国家建设目标。

- 约2.475亿欧元

TARGET PRICE

$ 55,000,000

GROSS REVENUE

$ 99,600,000

EBITDA

$ 76,600,000

BUSINESS TYPE

可再生能源——太阳能光伏与电池储能

COUNTRY

罗马尼亚

BUSINESS ID

L#20261118

- 约9960万欧元
- **EBITDA** 约7660万欧元（EBITDA利润率约70%）
- **15** 约20%–21%
- **NPV 9% WACC**
  约1.406亿欧元（基准情景），最高可达约3.032亿欧元，具体取决于市场规模的假设
- 约4.7年

SPV项目	区域 / 节点	装机功率	最大出口能力	存储容量	电网电压 / 操作员
1	地点 1	259 兆瓦	直接并网	~750 兆瓦时	高压输电系统运营商/配电系统运营商节点
2	地点 2	67.5 兆瓦	66.2 兆瓦	~135.4 兆瓦时	110千伏——区域配电系统运营商变电站
3	位置 3	160 兆瓦	55.0 兆瓦	~330.2 兆瓦时	110千伏——国家输电系统运营商变电站
4	地点 1	212 兆瓦	202.1 兆瓦	~424.0 兆瓦时	400千伏——可再生能源发电直接接入国家电网
5	地点 1	64 兆瓦	58.9 兆瓦	~120.3 兆瓦时	110千伏——国家输电系统运营商变电站

- 在欧洲增长最快的储能市场之一迅速建立规模优势.
- 强劲的营收潜力（在批发市场和平衡市场优化后，可达120–180欧元/千瓦・年）.
- RTB状态缩短了开发周期，使资本能够迅速投入.

如需了解更多信息、获取完整的保密协议（NDA）或访问数据室，请联系负责该交易的顾问代表。

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