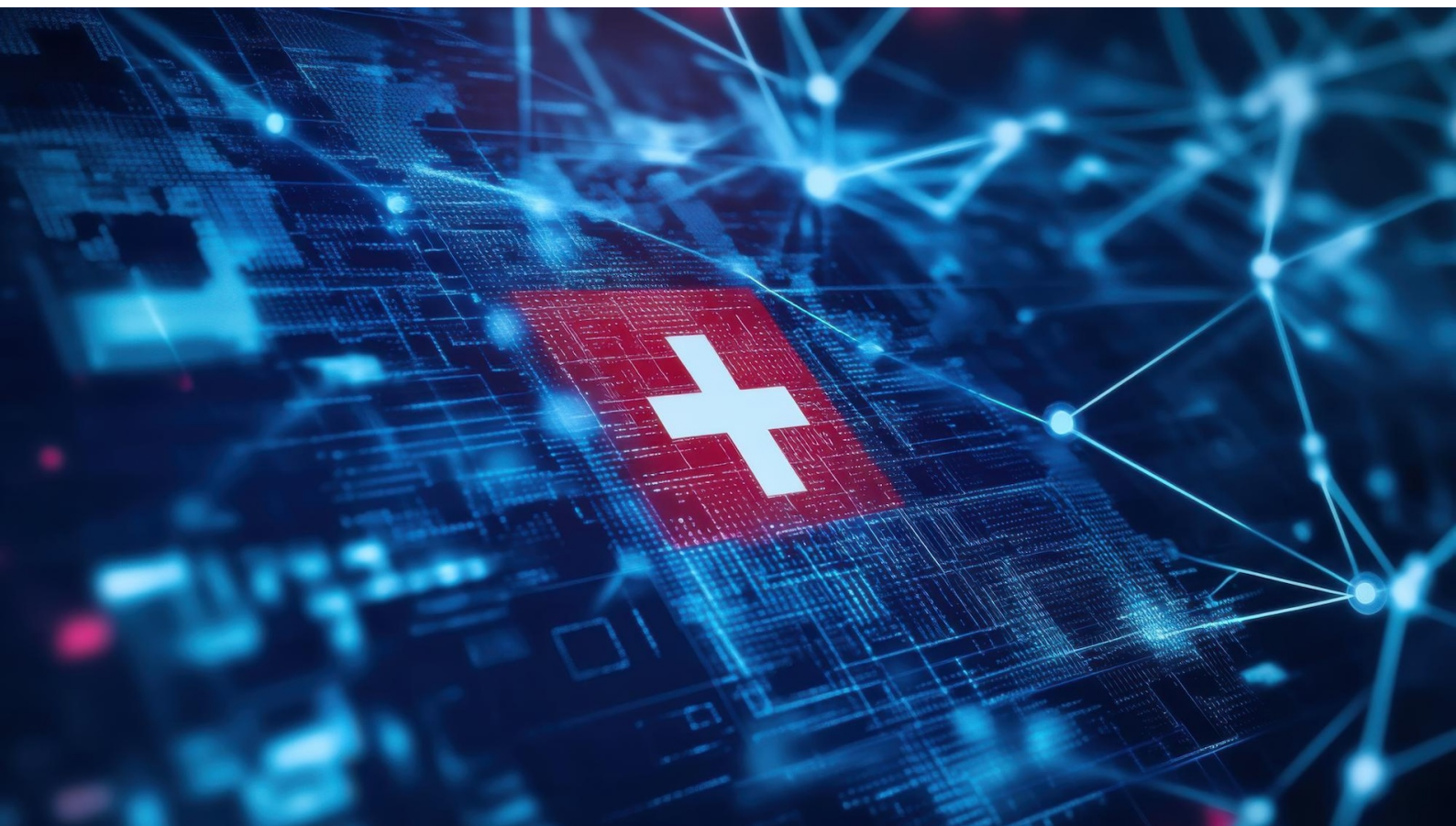


瑞士历史悠久的数字化多



MERGERSCORP

一家经验丰富、全面运营的瑞士金融中介机构（股份公司），成立于2008年，受SO-FIT SRO框架监管。该机构提供多币种支付、银行卡发卡以及数字资产与法币之间的转换服务。

该机构拥有活跃的一级新银行支付通道、每月10万至15万瑞士法郎的收入运行率、自主研发的技术以及完善的内部治理结构，其清白的企业架构已做好准备，可立即进行业务转移，无需等待牌照审批。

受监管的瑞士金融中介机构 / 股份有限公司（Aktiengesellschaft – AG）

瑞士

2008年（拥有15年以上运营记录）

经官方认可的瑞士自律组织（SO-FIT，会员编号 1274）监管的持牌金融中介机构

运营状况良好的实体 / 已准备就绪、可立即接手的完整企业转让

根据瑞士公司法，已连续运营超过15年，具备合法资质，建立了稳固的机构信誉。

累计交易处理额超过1

拥有 50,000 成熟客户群。

月度总收入稳定维持在10 之间。

TARGET PRICE

\$ 10,000,000

GROSS REVENUE

\$ 2,000,000

EBITDA

\$ 0

BUSINESS TYPE

金融服务

COUNTRY

瑞士

BUSINESS ID

L#20261182

2.

- 在 **SO-FIT** 框架下接受监管（该框架为瑞士金融市场监管局（FINMA）认可的自律组织），确保持续遵守瑞士反洗钱（AMLA/LBA）法规的要求。
- 配备了一名积极履职的瑞士当地常驻董事和一名经任命的反洗钱报告官（MLRO），完全符合瑞士的法定实质性要求。
- 一套全面的运营合规基础设施，涵盖虚拟资产领域的 **KYC**（客户尽职调查）、**KYB**（企业尽职调查）、**KYT**（交易筛查） **FATF** 的集成。

3.

- 已与一级数字清算服务提供商开设的、预先配置且可正常运行的企业账户和清算账户：
 - **Revolut**
 - **OpenPayd**
 -

- 通过实时API连接3，实现深度多币种法币和数字资产清算。
- 已与3建立有效对接，支持虚拟卡和实体品牌卡的发行计划。
- 包括一项涵盖前端客户门户、多币种钱包管理及管理型支付网关的专有核心软件许可

运营指标 规格 / 状态

瑞士股份有限公司 (AG)

2008年 (经验丰富，业绩卓著)

SO-FIT SRO (会员编号: XXXXXXX)

100,000 瑞士法郎 – 150,000 瑞士法郎

1亿瑞士法郎以上

50,000+ 个账户

Revolut、OpenPayd、Papaya

Rails 3 家流动性提供商 / 3 家发卡机构

瑞士本地董事及反洗钱报告官已就职

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The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

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