

成熟的航空业务



MERGERSCORP

这是一家在菲律宾运营多年的航空公司，

目前由一位长期持有该公司的私人所有者持有，该所有者正在寻找合适的接班人，以便在新的所有权下继续经营该业务。此次交易为专注于航空领域的投资者、战略性航空集团、私募股权投资者或合格的航空企业家提供了一个机会，使其能够收购现有的业务平台，并在此基础上依托其成熟的企业、运营和监管基础设施进一步发展。

主要亮点

- 在菲律宾建立了航空业务
- 可收购100%股权
- 现有的公司和运营基础设施
- 已建立的航空监管框架及相关文件
- 作为尽职调查文件包组成部分的现有航空运营证书（AOC）和运营规范
- 可查阅的飞机记录、维护文件和操作手册
- 现有的飞行员和工程执照文件
- 已建立安全管理系统的（SMS）文件体系
- 可供尽职调查查阅的相关CAAP监管证书和CAB许可证
- 新业主有机会延续并发展该业务
- 结构化的收购流程，包括正式的尽职调查和股权转让文件

监管与运营基础设施

该公司拥有完善的航空管理体系，其尽职调查涵盖关键的技术和监管领域，包括：

- 航空运营证书（AOC）
- 操作规范
- 飞机记录和文件
- AMO认证
- CAAP手册
- 飞行员和工程师执照
- MEL/CDL 文档
- 安全管理体系记录
- CAAP证书
- 民用航空委员会（CAB）颁发的许可证
- 交通部（DOTr）合规要求

TARGET PRICE

\$ 0

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

机场

COUNTRY

菲律宾

BUSINESS ID

L#20261184

收购文件还考虑了交易完成后运营管理的正式交接，包括任命新任首席执行官/负责经理及相关职位人员，以及更新监管备案文件、操作手册和安全管理文件。

交易结构

拟议的收购流程包括：

保密协议（NDA）→ 意向书（LOI）/条款清单 → 首期付款 → 股权购买协议 → 尾款 → 股权转让 → 业务交接

卖方的流程规定，在交易完成前需进行全面的法律、财务、技术、运营及监管尽职调查。

机密投资机会

在签署保密协议并启动正式尽职调查程序后，符合资格的潜在买家可获取更多信息，包括该航空公司的身份、财务状况、机队/资产、运营历史以及详细的交易条款。

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM