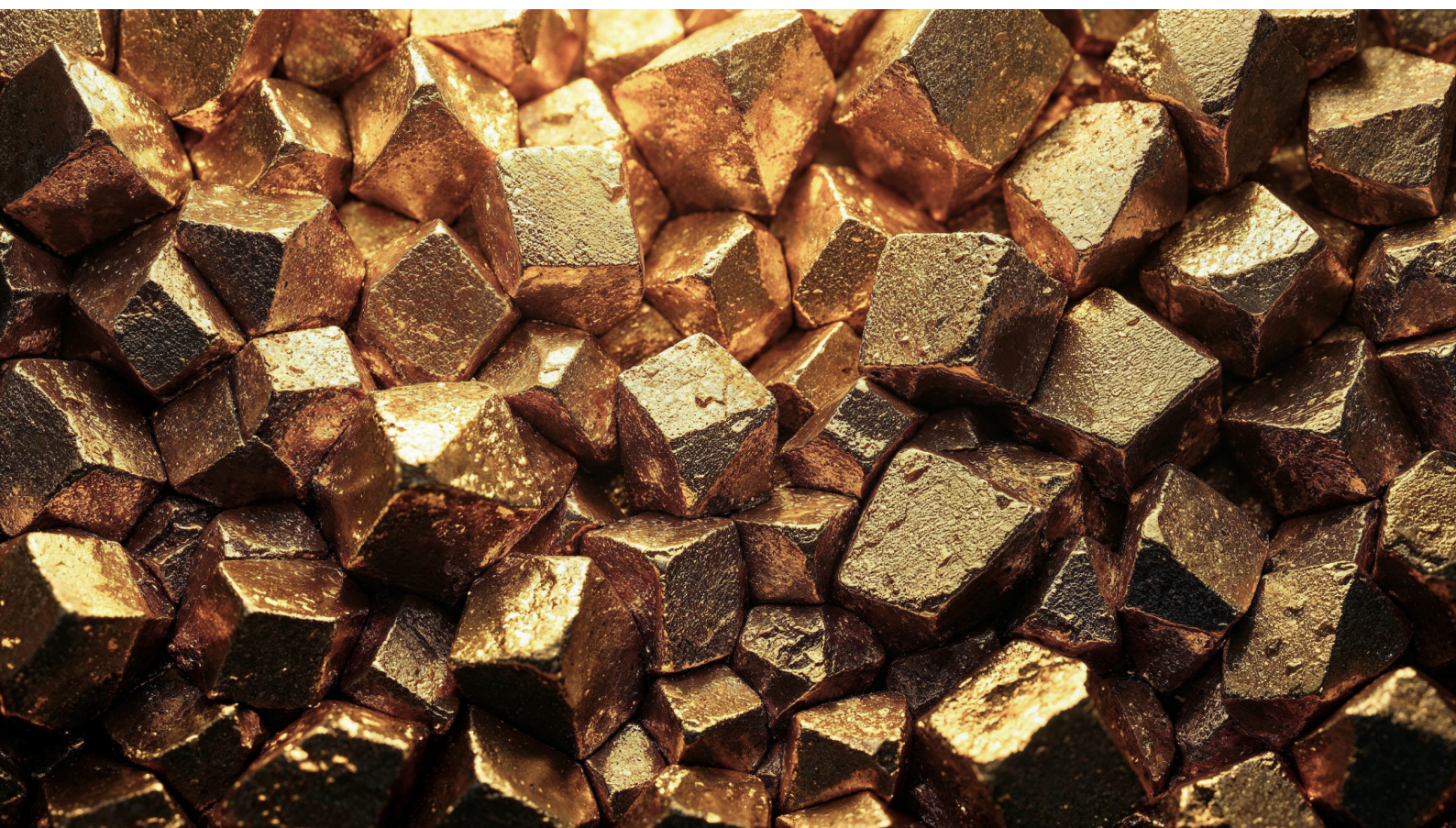


拥有150多年采矿历史且



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150 JORC

一个成熟的澳大利亚金矿开采项目，涵盖约340平方公里的矿权，位于拥有150多年采金历史的澳大利亚历史悠久的金矿区。

据报道，该资产蕴含440多万盎司（139公吨）的黄金资源，其中包括约410万盎司高品位黄金，平均品位为29克/吨。

投资亮点

- 澳大利亚历史悠久的金矿区：据资料记载，该矿区是澳大利亚历史上第六大黄金生产地，采矿历史超过150年。
- 庞大的土地储备：面积约340平方公里，涵盖澳大利亚历史悠久且著名的金矿区。
- 可观的黄金资源量：已报告的黄金资源量为440万盎司以上（139公吨）。
- 高品位矿段：已确认约410万盎司（127公吨）高品位黄金，报告平均品位为29克/吨。
- JORC认证资源量估算：资料中列出的2027年估算数据包括整个金矿的200万盎司以及该矿所涉部分的150万盎司。
- 许可：据报道，这家澳大利亚运营公司持有该金矿100%的股权，并拥有黄金开采所需的各项许可证和许可，包括两份勘探许可证、两份环境许可证和一份采矿租赁权。
- 发展战略：拟议的发展计划包括资源升级、黄金开采、预计于2028/2029年进行首次公开募股（IPO）上市，以及随后开展人工智能和黄金衍生品相关项目。

生产与财务预测

该商业计划预计，年度黄金产量将逐步增加：

年	黄金产量	净利润预测
第1年	65,000盎司	2.33亿美元
第2年	120,000盎司	4.55亿美元
3年级	180,000盎司	7.31亿美元
四年级	218,000盎司	9.23亿美元
五年级	240,000盎司	11亿美元

相关资料显示，在五年预测期内，预计累计净利润约为34亿美元。

资源估值

TARGET PRICE

\$ 295,000,000

BUSINESS TYPE

采矿业

COUNTRY

澳大利亚

BUSINESS ID

L#20261179

基于每盎司4,300美元的金价假设，源材料呈现出以下指示性资源估值：

- 200万盎司：约合86亿美元
- 1.5M盎司：约合65亿美元
- 500,000盎司：约合22亿美元

这些数字代表的是源材料中的资源价值计算结果，而非独立估值。

交易机会

51%的股权

- 参考金额：12亿港元
- 约1.54亿美元

100% 股权

- 参考金额：23亿港元
- 约2.95亿美元

战略发展路线图

第一阶段——开发

1. 首次公开募股（IPO）上市筹备
2. 矿产资源量估算／资源量升级
3. 黄金开采开发
4. 计划首次公开募股（IPO）上市时间：2028/2029年

第二阶段——扩张

- 人工智能项目
- 黄金衍生品

主要投资理由

该项目集成了澳大利亚一项

大型黄金资产、大量已报告资源量、现有的采矿相关许可、经JORC认证的资源量估算

以及明确的生产开发计划。拟议的交易为投资者提供了两种选择：收购该资产

51%的控股权，或获得100%的所有权。

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