

拥有经证实储量的冶金级



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阿克-科伊纳乌白云石矿床是一处位于哈萨克斯坦共和国卡拉干达州阿克托盖区的、已具备开发条件且符合冶金级标准的白云石矿场，值得投资。

该资产拥有约2200万吨经KAZRC标准正式纳入国家储量统计的探明储量。

。该矿床的露天开采设计产能为每年20万吨，矿山寿命超过40年，且具有显著的增产空间。

参数 规格 / 性能

卡拉干达州阿克托盖区；可通过铁路通往多斯蒂克/阿拉山口出口通道

~2200万吨 国家库存（符合KAZRC标准）

采用简单破碎/筛分工艺的露天采石场（资本支出较低）

200,000吨/年

设计容量超过40年

MgO：20.2–20.3%（各钻孔点最高达21.8%）

CaO：约30.7–31.7%

白云石含量：约95%（XRD分析）

经两家独立实验室（Centrgeoanalyt 和 Qarmet JSC 进货检验）确认

- 经地质委员会于2026年2月6日批准纳入州级平衡表，并附有符合KAZRC要求的报告及CIG专家评审意见。
- 即将颁发（约1个月），持证人目前正通过公开听证会行使法定优先权。
- 最新基岩取样结果表明，沿走向矿体品位均匀，稀释风险极低，无需进行复杂的选矿处理。
- 向哈萨克斯坦钢铁产业集群（包括卡尔梅特公司）供应国内冶金 flux，经多斯蒂克/阿拉山口直接铁路出口至中国，以及石灰生产、耐火材料制造和工业填料。
- 中国国内现货基准价为27美元/吨，印度市场为35美元/吨，长期供应合同价格目标为35–45美元/吨（基于低杂质冶金级溢价）。

TARGET PRICE

\$ 20,000,000

GROSS REVENUE

\$ 5,400,000

EBITDA

\$ 4,500,000

BUSINESS TYPE

采矿业

COUNTRY

哈萨克斯坦

BUSINESS ID

L#20261172

- 在年产能200,000吨的满负荷运行下，预计年收入在540万美元（按每吨27美元计算）至900万美元（按每吨45美元计算）之间。
。年度息税折旧及摊销前利润（EBITDA）目标为**450 550**，预计投资回收期为4至5年。

潜在合作伙伴可选择多种交易框架：

1. **100%** 资产、地下资源使用权及国家储备的全部转让.
2. 通过战略共同投资，为采石场的投产运营及产能扩建提供资金.
3. **/**

与工业买家签订的、包含与采购量及价格计算公式挂钩机制的多年期白云石承购协议。

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