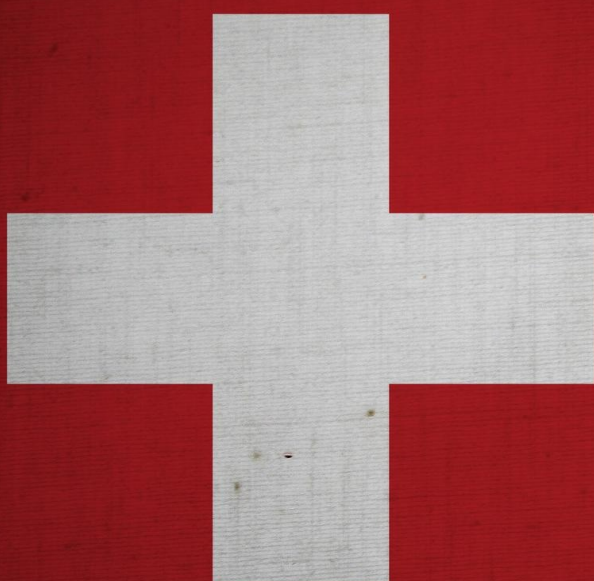


历史悠久的瑞士职业足球



MERGERSCORP

该俱乐部成立于100年前，是瑞士历史最悠久且始终持续、未曾中断参加比赛的足球俱乐部。

该俱乐部目前征战于瑞士足球联赛体系的第三级别，目标是在短期至中期内升入职业乙级联赛（挑战联赛/Serie B）。

该俱乐部由其长期担任主席的人士全资持有并领导，该主席一直采用创业模式管理俱乐部运营。俱乐部没有第三方财务股东。

体育执照、联邦会员资格和参赛权均由核心运营协会/实体直接持有，无需依赖外部的特殊目的控股实体。

•

现任唯一股东愿意就收购多数股权或100%全额收购进行磋商，具体估值将以同一基准估值为依据，并受谈判中商定的条款约束。

此次注资并非用于偿还既有债务，而是完全作为增长所需的营运资金，用于增加球员薪资（+30万瑞士法郎）以及实现升级所需的运营预算。

现任总裁准备在合伙制模式下继续担任参考股东和运营负责人，以确保业绩的连续性。

TARGET PRICE

\$ 2,750,000

GROSS REVENUE

\$ 1,907,000

EBITDA

\$ 0

BUSINESS TYPE

足球俱乐部

COUNTRY

瑞士

BUSINESS ID

L#20261168

交易PDF文件中包含的内容

- 运动员注册、协会权益及一线队球员合同
- 翻新后的主场体育馆独家使用协议
- 青年训练营网络内的合作权益（>，450名球员）
- 商业项目组合（赞助、联邦补贴、比赛日接待服务）
- 历史商标、徽章、数字媒体渠道和域名
-

此前已转会球员的未来转会分成条款及表现相关应收款项

交易排除清单 PDF

- 总统名下的私人企业（建筑/房地产）
- 市体育场本身的房地产所有权
- 青年训练学院联盟的独立合作俱乐部

- 根据使用市政场馆，从而使俱乐部免于承担资本密集型房地产债务。

- 通过一个历史悠久的区域联盟（自2011年起运作）构建，该联盟涵盖四家当地俱乐部，汇聚了超过450名球员（6至21岁）和50余名教练，旨在为一线队输送人才并提升球员转会价值。

该俱乐部采用自给自足的运营模式，每个体育赛季结束时均无未偿还债务。

- 经实践验证的发掘渠道，能够以零成本发掘人才并与其签订多年合同，通过瑞士及海外俱乐部变现，同时保留10%-20%的转会分成权（例如，近期转会交易共获利15万瑞士法郎 + 10%；10万瑞士法郎 + 20%；另有正在进行的转会分成索赔）。
- 目前，至少有3名支持该俱乐部的运营人员直接受雇于股东的私营公司，俱乐部无需承担任何薪资成本（具体条款将在交易完成后正式确定）。

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM