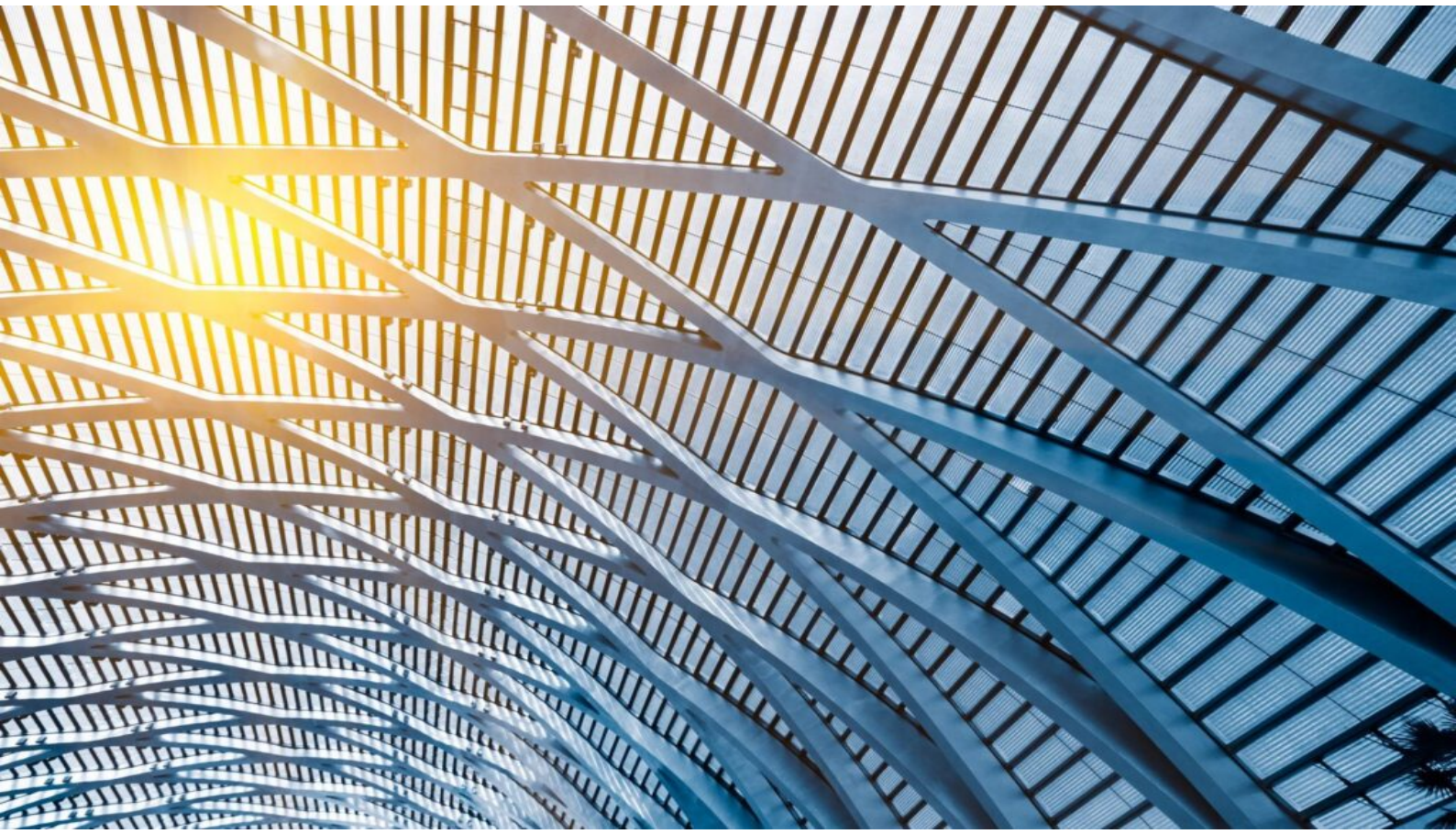


: 24 11 , 2026, 11:07 (EST)

: 18 9 , 2026, 3:00 (EST)

: 5 11 , 2026, 3:57 (EST)

MERGERSCORP

$20,000,000

$26,810,000

EBITDA
$6,920,000

0.75x

EBITDA
2.89x

Manufacturing

L#20261160

420

2024

5.26%

2024 GDP

350

Imstalcon JSC 100,000 /

/ 1 2 3 4 5

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	40% 1	65% 16.25	85% 21.25	95% 23.75	100% 2.5
	16.50	**26.81**	**35.06**	**39.19**	**41.25**
850 /	($8.50)	($13.81)	($18.06)	($20.19)	($21.25)
	($2.20)	($3.58)	($4.68)	($5.23)	($5.50)
	5.80	**9.42**	**12.32**	**13.77**	**14.50**
%	*35.2%*	*35.1%*	*35.1%*	*35.1%*	*35.2%*
	($2.20)	($2.50)	($2.80)	($2.95)	($3.05)
EBITDA	**3.60**	**6.92**	**9.52**	**10.82**	**11.45**
%	*21.8%*	*25.8%*	*27.2%*	*27.6%*	*27.8%*
10	($1.60)	($1.60)	($1.60)	($1.60)	($1.60)
EBIT	**$2.00**	**5.32**	**7.92**	**9.22**	**9.85**
8%	($1.01)	($1.01)	($0.84)	($0.67)	($0.50)
EBT	**0.99**	**4.31**	**7.08**	**8.55**	**9.35**
20%	($0.20)	($0.86)	($1.42)	($1.71)	($1.87)
	0.79	**3.45**	**5.66**	**6.84**	**7.48**
	$0.00	($2.10)	($2.10)	($2.10)	($2.10)
FCFF	**2.19**	**4.19**	**5.18**	**6.45**	**7.25**

NDA

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