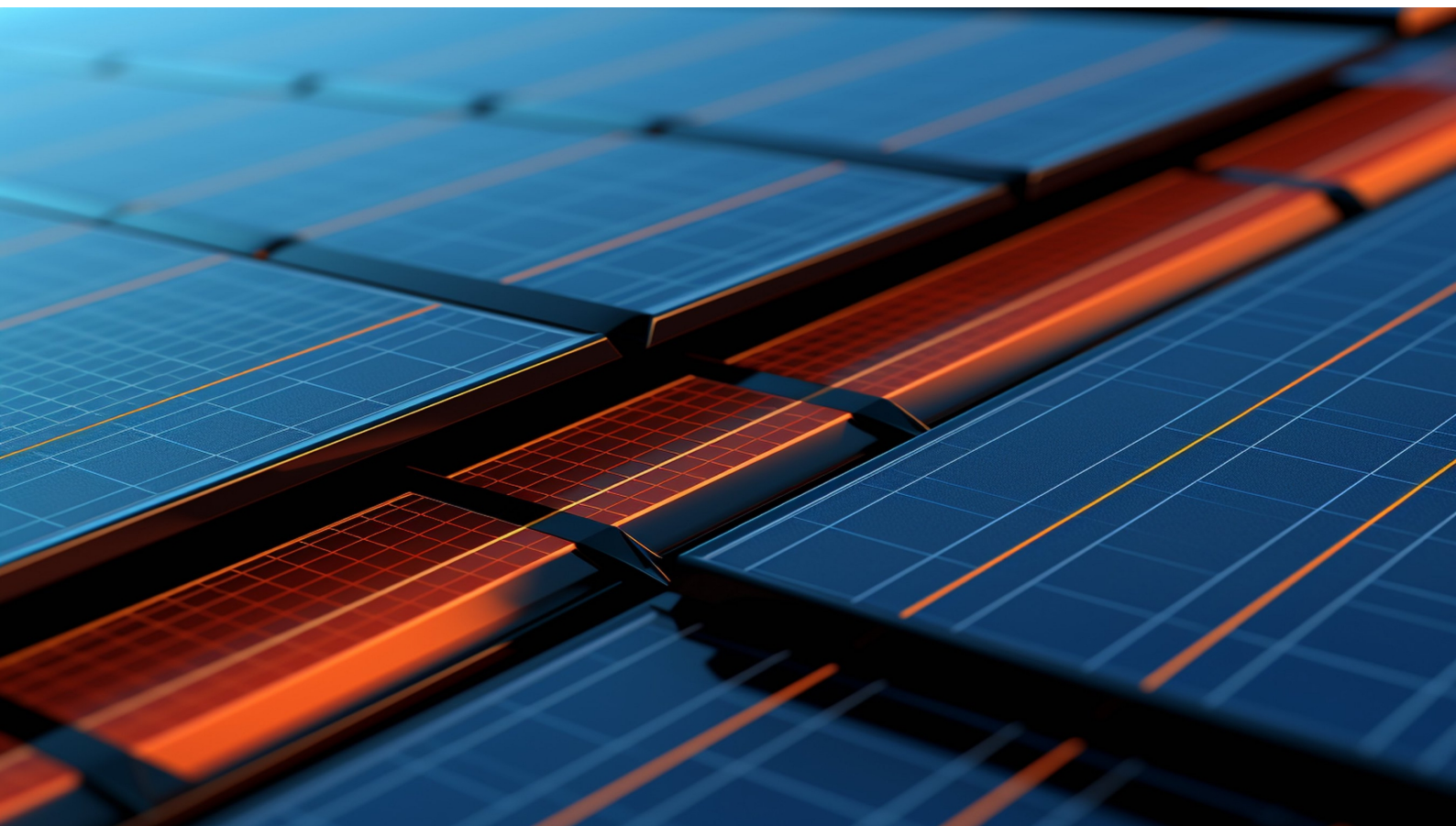


# 13兆瓦巴西太阳能项目组



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一个位于巴西战略要地的运营中太阳能光伏资产组合，包括三个分布式发电资产，总装机容量为13.0 MWac / 16.89 MWp。该组合为投资者提供了参与运营中可再生能源基础设施的机会，其商业架构基于上网电价政策（Feed-in Tariff）及共享分布式发电购电协议（PPA），可带来持续且可预测的现金流。该组合目前以匿名形式向合格投资者推介。通过受控的尽职调查流程，可获取资产的详细身份信息、地理位置、交易对手方及相关支持文件。

投资亮点

| 关键指标     | 指示性           |
|----------|---------------|
| 资产数量     | 3             |
| 空调制冷量    | 13.0 MWac     |
| 直流容量     | 16.89 MWp     |
| 直流/交流比   | 1.30倍         |
| 参考投资组合价值 | 1,410万美元      |
| 参考价格     | 0.84百万美元/兆瓦峰值 |
| 商业结构     | FIT / 共享DG    |
| 报告的关税折扣  | 29%（税后）       |
| 等效关税     | ~98美元/兆瓦时     |

为便于展示，美元折算汇率按1美元兑5.50雷亚尔计算。所有估值数据仅供参考，尚待尽职调查确认。

投资组合构成

| 资产      | 空调制冷量     | 直流容量       | 直流/交流 | 参考值      |
|---------|-----------|------------|-------|----------|
| 太阳能资产A  | 5.0 MWac  | 6.252 MWp  | 1.25倍 | 523万美元   |
| 太阳能资产 B | 5.0 MWac  | 6.546 MWp  | 1.31倍 | 548万美元   |
| 太阳能资产 C | 3.0 MWac  | 4.091 MWp  | 1.36倍 | 342万美元   |
| 总计      | 13.0 MWac | 16.889 MWp | 1.30倍 | 1,413万美元 |

该指示性估值基于每兆瓦峰值（MWp）0.84百万美元的估值，该数值源自报告中披露的每兆瓦峰值（MWp）4.60百万雷亚尔的目标价格。

TARGET PRICE

\$ 15,200,000

GROSS REVENUE

\$ 870,000

EBITDA

\$ 760,000

BUSINESS TYPE

发电厂

COUNTRY

巴西

BUSINESS ID

L#20261153

## 运营概况

### 太阳能资产A——初步运营指标

资产A目前是该投资组合中信息最完善的一组，并能反映该平台的运营特征。

- 5.0 MWac / 6.252 MWp
- ~10.2 GWh 年发电量 (P90)
- 报告的产量达到预期基准的108%–121%
- 报告的性能比为83%–94%
- 据报道，15年期FIT/分布式发电购电协议 (DG PPA)
- 资本支出 (CAPEX) 已报告为全部执行完毕
- 报告称运营风险较低
- 指示性内部收益率 (IRR) 约为14%–15%

### 商业结构

该投资组合采用PPA FIT (上网电价补贴) / 上网电价补贴/分布式发电共享模式运营。

已报告的商业参数包括：

运费折扣：29% (税后)

等效关税：约98美元/兆瓦时

TUSDg参考价格：约0.78美元/千瓦 + 相关税费

投资组合直流/交流比率：1.30倍

商业参数由合作伙伴/客户提供，并在尽职调查期间仍需经独立核实。

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