

机构数字资产投资平台



MERGERSCORP

这是一个收购一家已完全成熟的机构级数字资产投资平台的机会，该平台包括：

- 一家持有英属维尔京群岛（BVI）牌照的投资管理公司，于2026年1月获得牌照。
- 一家开曼群岛隔离投资组合公司（SPC），于2025年11月获得许可。
- 由成熟的法律、基金管理、审计、托管及银行服务提供商构成的机构级生态系统。
- 三种成熟的数字资产投资策略，为立即整合、资本配置和进一步增长提供了“交钥匙”式的基础。

该平台为战略买家提供了收购一套已投入运营且具备机构化架构的数字资产投资基础设施的机会，从而无需从头开始构建监管和服务提供商框架。

平台概览

项目	详细信息
投资经理	投资管理有限公司 — 英属维尔京群岛
投资经理牌照	2026年1月
基金结构	基金SPC——开曼群岛
SPC 许可证	2025年11月
投资策略	3种数字资产策略
目标投资者	专业及机构投资者
法律顾问	洛布·史密斯律师事务所
基金管理人及净值 NAV 基金服务	
独立审计师	摩尔
数字资产托管机构 Fireblocks	
银行合作伙伴	iRACE Bank（原名FundBank）

主要投资亮点

- 近期获得英属维尔京群岛（BVI）投资经理牌照，具备完善的监管框架。
- 开曼群岛特殊目的公司（SPC）架构，已于2025年11月获得许可证。
- 涵盖法律、行政、审计、托管和银行业务的机构级运营基础设施。
- 已确立的三种数字资产投资策略。
- 专为即时集成、扩展或战略部署而设计的交钥匙平台。

TARGET PRICE

\$ 0

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

金融服务

COUNTRY

英属维尔京群岛

BUSINESS ID

L#20261154

- 能够接入一个成熟的机构服务提供商生态系统。
- 有助于加速买家进入受监管的数字资产投资市场或在此市场中扩大业务规模。
- 有机会通过收购100%的股份来获得该平台。

机构服务提供商生态系统

- 法律顾问：洛布·史密斯律师事务所
- 基金管理人：NAV Fund Services
- 独立审计师：摩尔
- 数字资产托管方：Fireblocks
- 银行合作伙伴：iRACE Bank（原FundBank）

交易机会

股东们愿意就100%的收购进行讨论。

更多信息将在签署《保密协议》后提供

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