

战略性多功能河港



MERGERSCORP

阿根廷一个成熟的多功能内河物流平台，
将运营中的散装农产品运输业务与现有的内河基础设施相结合，并拥有多种未来扩展途径。该资产使投资者能够参与农业、内河物流与基础设施的交叉领域，依托成熟的运营平台，并具备提升吞吐量、实现货物多样化、加强多式联运连接以及发展互补性物流或工业活动的潜力。

对于那些寻求具备可识别价值创造杠杆和长期战略选择权的运营型基础设施的投资者而言，这一机会尤为重要。

投资亮点

成熟的运营平台

现有的河港基础设施在农产品散装物流领域拥有成熟的运营记录，为持续运营和未来优化奠定了基础。

战略性农业投资

位于一条重要的农业生产和物流走廊内，可接入成熟的区域货运流。

多功能基础设施

该平台集散装货物装卸、仓储、处理、装卸于一体，并具备配套的内河物流及支线运输/集装箱相关能力。

显著的扩张灵活性

有望提高装卸和仓储能力，并优化现有基础设施，以支持额外的货运量和服务的开展。

货物多样化

有机会在确保开发可行性的前提下，将业务范围从核心农业大宗商品扩展至普通货物、集装箱及其他物流服务。

多式联运

有望加强与内陆运输网络的连接，优化货物流通，并打造一个更加一体化的物流平台。

农业综合企业与工业的增长潜力

现有基础设施可支持进一步发展农业加工、仓储、物流以及相关工业或物流领域的发展。

TARGET PRICE

\$ 0

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

港口

COUNTRY

阿根廷

BUSINESS ID

L#20261150

运营具有扩张潜力的内河物流资产，可为寻求接入成熟内河航运基础设施的基础设施投资者、物流运营商和农业集团带来战略价值。

资产概览

类别	个人简介
国家	阿根廷
资产类型	多功能河港 / 物流平台
核心业务	散装农产品装卸与仓储
其他功能	内河物流、支线运输及货物装卸作业
现状	现有运营平台
增长概况	业务扩展、优化与货运多元化
战略领域	农业 · 物流 · 基础设施 · 工业发展

现阶段有意未披露定量和地理标识符。

现有业务平台

该资产目前享有以下优势：

- 支持散装农产品运输的现有河港基础设施
- 仓储、调质、装卸能力
- 互补的内河物流及支线运输/集装箱相关业务
- 适合进一步优化和扩建的基础设施

价值创造机遇

01 —

提高现有的装卸和仓储能力，以满足新增货量的需求。

02 —

加强与内陆运输网络的衔接，优化区域货运流。

03 —

通过散货、集装箱货物及额外的物流服务，扩大该平台的货运结构。

04 —

探索开展进一步加工、仓储和农业物流活动的机遇。

05 —

围绕现有基础设施，开发互补性的物流或工业用途。

吸引由区域内河航运贸易产生的额外货运量。

投资理念

运营基地 + 战略位置 + 扩张灵活性

该投资方案主要基于以下五大驱动因素：

已建成基础设施

现有的运营平台为立即实现所有权转移和运营改进奠定了基础。

农业风险

该资产可接入一个重要生产区域内的农业生产和物流流。

多种增长动力

可以通过扩大运力、货物种类多样化、多式联运整合以及互补性发展来实现价值创造。

基础设施短缺

在基础设施可及性难以复制的行业中，已建成且具备扩建潜力的内河物流基础设施可能具有战略价值。

战略灵活性

该资产可能适合希望投资阿根廷农业、物流和基础设施领域的金融投资者和战略投资者。

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