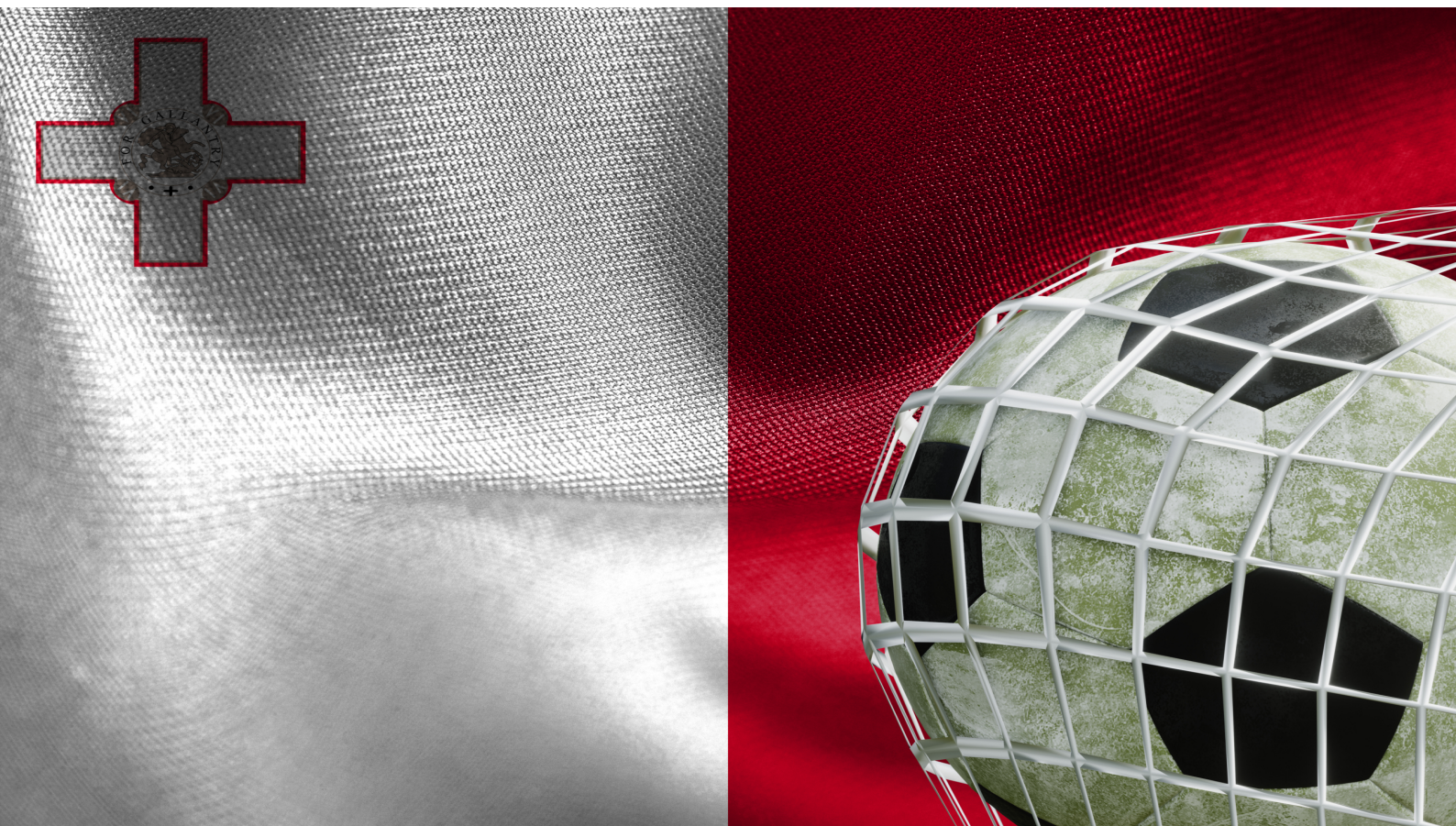


马耳他欧洲足球俱乐部股



MERGERSCORP

一家总部位于欧盟战略要地、享有盛誉的顶级欧洲足球俱乐部，现提供股权参与及全面收购途径

。该俱乐部在国内顶级联赛中已连续征战七十余年，并定期获得欧足联赛事（欧冠、欧联杯、欧洲协会联赛）的参赛资格，目前正进行全面的企业重组

。在近期任命的专业管理团队领导下，该实体正依据国内公司法转型为有限责任体育合伙企业，这使其在俱乐部历史上首次能够接受外部私人直接投资并实现现代化的资产资本化。

TARGET PRICE

\$ 15,000,000

BUSINESS TYPE

足球俱乐部

COUNTRY

马耳他

BUSINESS ID

L#20261127

- 该项目计划资本支出为300万欧元，预计总开发价值（GDV）达2500万欧元，预计将通过零售、餐饮、酒店及住宅设施，产生70万至100万欧元的年度经常性商业收入。
- 一个已获得预售承诺的先进综合开发项目，预计将直接为资产负债表上的债务削减和营运资金回笼带来240万欧元的净收益。
- 开发全国首个由俱乐部拥有的全国性DAB+数字广播资产，打造覆盖全岛且无任何限制的广播覆盖范围，并创造多层次的广告收入。
- 即将出台的国内体育商业化法规旨在加快俱乐部所持土地和场馆的商业变现

- **100%**

以15,000,000欧元的企业价值，全额收购该体育企业、房地产项目储备及商业知识产权。

- **/**

直接认购普通投资股权（51%-99%的多数股权或最高49%的少数股权），俱乐部通过专门的创始股份保留机构身份保护。

- 直接资本参与分为房地产开发或数字媒体平台两部分。
- 计划根据当地虚拟金融资产框架发行数字化代币化股份，以支持市场的持续流动性。

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

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