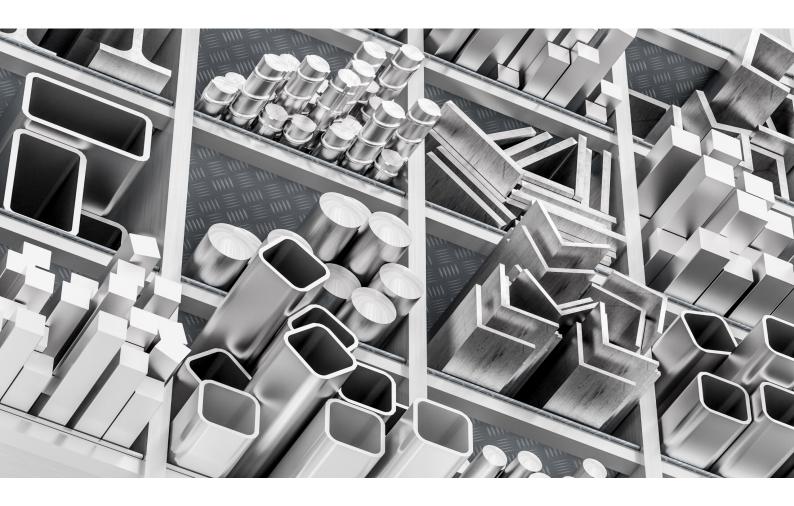


领先的铝型材制造商







这家待售金属制造公司成立于 1991 年,是土耳其领先的铝型材生产商之一。 Metal Company 在伊斯坦布尔附近的总面积超过 40.000

平方米。公司拥有2750、1850、1540吨规模的挤出生产线3条。公司的2750挤压机是业内最大的全自动压力机之一,可生产310毫米宽、13.4米长的钢化型材。

公司年生产能力超过20.000吨,主要生产标准型材、sigma型材、家具型材、LED/冷却型材、太阳能型材。

有竞争力的优势

该公司通过多样化其客户基础制定了强大的风险缓解策略,通过土耳其各地的工业公司和建筑公司(20多个国家和 300 多个海外客户)进行销售

财务

2016年:8300万土耳其里拉=9,940,727美元 2017年:1.1亿土耳其里拉=13,174,458美元 2018年:1.3亿土耳其里拉=15,569,814美元 2019年:1.24亿土耳其里拉=14,851,207美元

EBITDA 利润率 13.00%

关键数据

• 2018年,对北美的出口大幅增长,占总出口的近50.00%。

• 生产能力: 22,000 吨

• 员工: 250+

证书

TSE、GOST、CE、CPTP、ISO、QUALANOD、QUALICOAT 和 IFT 罗森海姆。

机会

2013 年至 2017 年,全球原铝消费量增长了 21.3%,反映了下游市场的活力和金属更高的渗透率。 到 2021 年,全球铝需求增长预计为 3.8%。

2019年,全球铝市场规模为1232亿美元。 棒材、板材和轧材产品组占全球铝市场的 26.7%。 Page 1 of 1

TARGET PRICE

\$60,000,000

GROSS REVENUE

\$14,900,000

EBITDA

\$1,900,000

BUSINESS TYPE

制造业

ESTABLISHED

1991-04-13

COUNTRY

土耳其

BUSINESS ID

L#20210063



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

