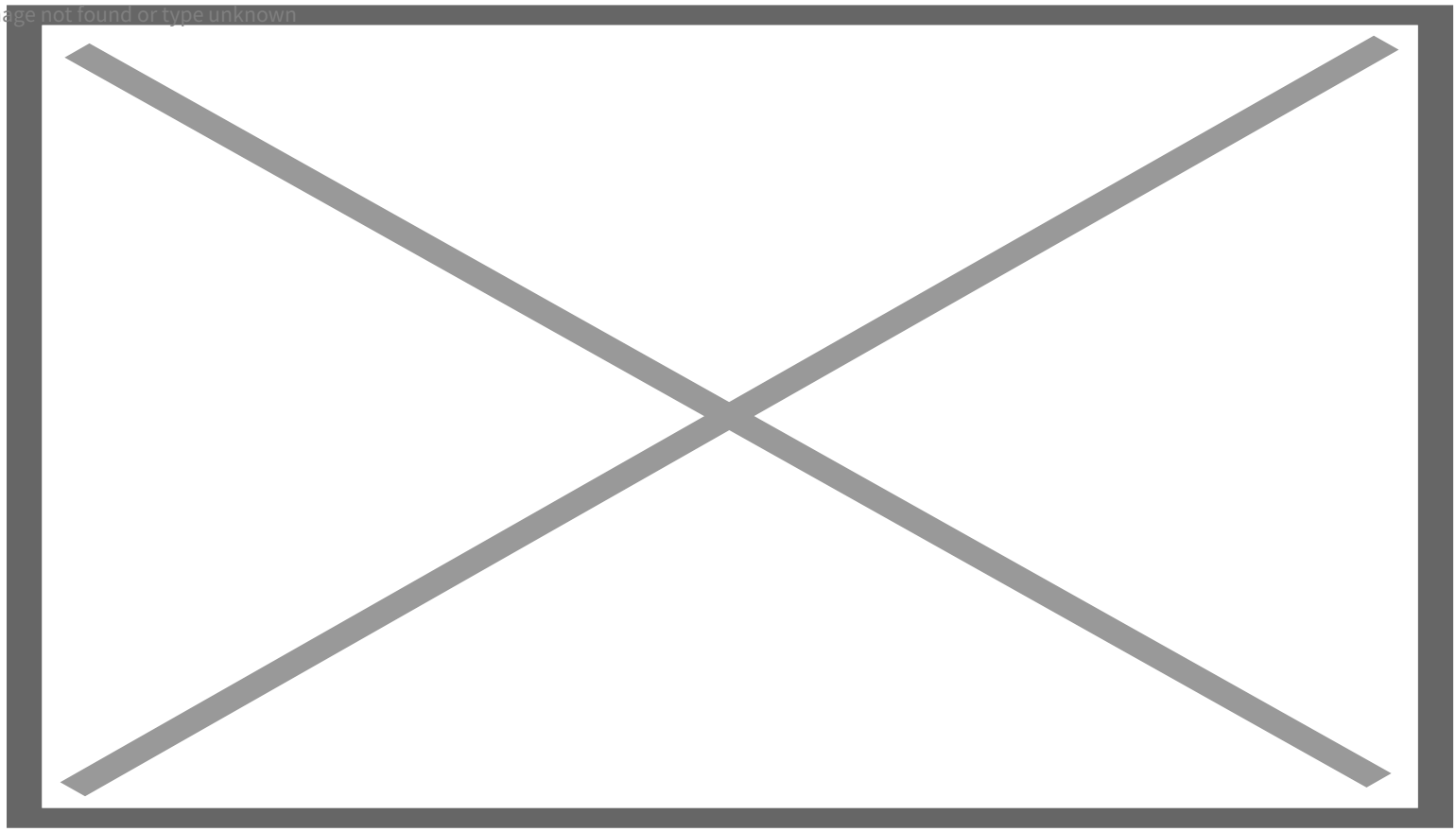
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铝型材制造商

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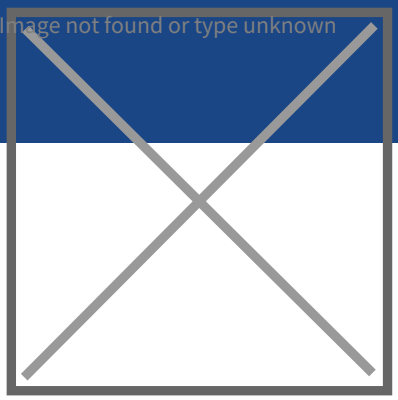


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MERGERSCORP



TARGET PRICE

$60,000,000

GROSS REVENUE

$14,900,000

EBITDA

$1,900,000

BUSINESS TYPE

制造业 - 工业设备与金属

ESTABLISHED

1991-04-15

COUNTRY

土耳其

BUSINESS ID

L#20210063

这家供出售的金属制造公司成立于 1991 年，是土耳其领先的铝型材生产商之一。
金属公司在伊斯坦布尔附近占地总面积超过 40,000 平方米。公司拥有 3
条挤出生产线，规模分别为 2750 吨、1850 吨和 1540 吨。公司的 2750
型挤压机是业内最大的自动挤压机之一，可生产宽 310 毫米、长 13.4 米的钢化型材。

公司年生产能力超过 20,000
吨，主要生产标准型材、西格玛型材、家具型材、LED/制冷型材和太阳能型材。

竞争优势
公司通过多样化的客户基础，在土耳其全国（20 多个国家和 300
多个海外客户）通过工业公司和建筑公司进行销售，从而有力地降低了风险。

财务

2016:8,300 万土耳其里拉 = 9,940,727 美元
2017:1.1 亿土耳其里拉 = 13,174,458 美元
2018:1.3 亿土耳其里拉 = 15,569,814 美元
2019: 1.24 亿土耳其里拉 = 14,851,207 美元

息税折旧摊销前利润率 13.00

关键数据

- 2018 年，对北美的出口大幅增长，占出口总额的近 50.00%。
- 生产能力：22,000 吨
- 员工250+

证书

TSE、GOST、CE、CPTP、ISO、QUALANOD、QUALICOAT 和 IFT ROSENHEIM。

机会

2013 年至 2017 年间，全球原铝消费量增长了
21.3%，反映出下游市场的活力和金属渗透率的提高。 预计到 2021
年，全球铝需求将增长 3.8%。

2019 年，全球铝市场规模为 1232 亿美元。 棒材、板材和卷材产品组占全球铝市场的
26.7%。

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