

金矿勘探 “上蔡灵多金属





“ ”

奥地利是一个非常适合采矿的国家。奥地利政府的矿产资源计划甚至作为欧盟通知其成员国的蓝图：“在欧盟，监管框架的结构必须鼓励从欧洲来源供应矿产资源。”

- 在上蔡灵村附近，总面积约 35 平方公里的 99 项索赔获得批准
-

在中世纪时期，上蔡灵是东阿尔卑斯山最大的银矿之一，众所周知，矿石中的金、铜、铅和锌含量很高

- 1361

年的矿井洪水导致采矿活动停止，过去几个世纪以来对矿井进行脱水的尝试均未成功，原因是当时可用的技术不足

- 记录品位高达 114 克/吨金和 4,000 克/吨银

•

在项目财产区域内的中世纪采矿首都附近发现了大约一百个手工采矿作业，这些作业似乎与强磁场和 IP 地球物理异常有关

- 富含 Au-Ag-Sb-Cu-Zn-Pb-Fe-重晶石以及 Ge-Ga-In

的矿化，在欧盟被列为关键原材料

- 2019 年 9 月与准备 NI 43-101 技术报告相关的验证抽样产生的值高达 6.4 克/吨金和 384 克/吨银

- 整个地区从未成为任何现代勘探工作或任何综合钻石勘探计划的主题。
- 与地方当局的良好联系以及土地所有者，该地区欢迎恢复采矿活动

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

采矿业

COUNTRY

奥地利

BUSINESS ID

L#20210100

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM