

# 著名足球俱乐部优质专利







一家专门生产高品质微型收藏运动衫的公司,展示在一个有吸引力的亚克力展示柜中, 该品牌在

EUIPO(欧盟知识产权局)注册。这是一个革命性的新产品系列,有望取得非凡的成功 ,并在英国和全球市场上开创了一个全新的细分市场。

## 第一个产品于 2015 年 3

月在诺维奇城足球俱乐部(英国,超级联赛)获得许可生产。它是球队 2014/2015 赛季主场球衣的微型复制品,高约 9 厘米,由 100%

涤纶制成。在我们的第一款产品大获成功后,我们获得了阿森纳足球俱乐部的许可来生产官方迷你球衣。限量版 2017/18 Home & Away 球衣在全球球迷中极受欢迎,仅存几件。

#### 商业概览

- 生产运动衫, 在世界各地拥有超过 50

家客户,尤其是欧洲足球俱乐部,如伦敦阿森纳足球俱乐部、本菲卡足球俱乐部、体育 足球俱乐部、波尔图足球俱乐部等。

- 生产能力为每年 100

万件球衣,工厂设在中国。公司正计划在一个新的国家开设另一个单位。

- 主要针对足球俱乐部,该游戏有20
- 多个客户,但我们还有橄榄球和棒球等游戏的其他客户。
- 通过合同和在线渠道(如亚马逊、eBay 和自己的网站)直接向俱乐部进行销售。
- 目前已与巴黎圣日耳曼(PSG)足球俱乐部达成协议。
- 产品可以是当前的球衣,也可以是俱乐部过去的历史球衣。

# 资产概览

英国和阿联酋的办公空间、设施和仓库。品牌和产品的知识产权证书。

# **TARGET PRICE**

\$1,000,000

#### **GROSS REVENUE**

\$0

#### **EBITDA**

\$0

#### **BUSINESS TYPE**

制造业

#### **ESTABLISHED**

2015

#### **FACILITIES**

设施概览

主要贸易办事处位于英国伦敦,合作创设施有2层楼和别墅,总租金为每年22 我们在中国拥有另一个约350 平方米的制造工厂。

#### **REASON FOR SELLING**

新创业

#### **COUNTRY**

英国

### **BUSINESS ID**

L#20210169



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

