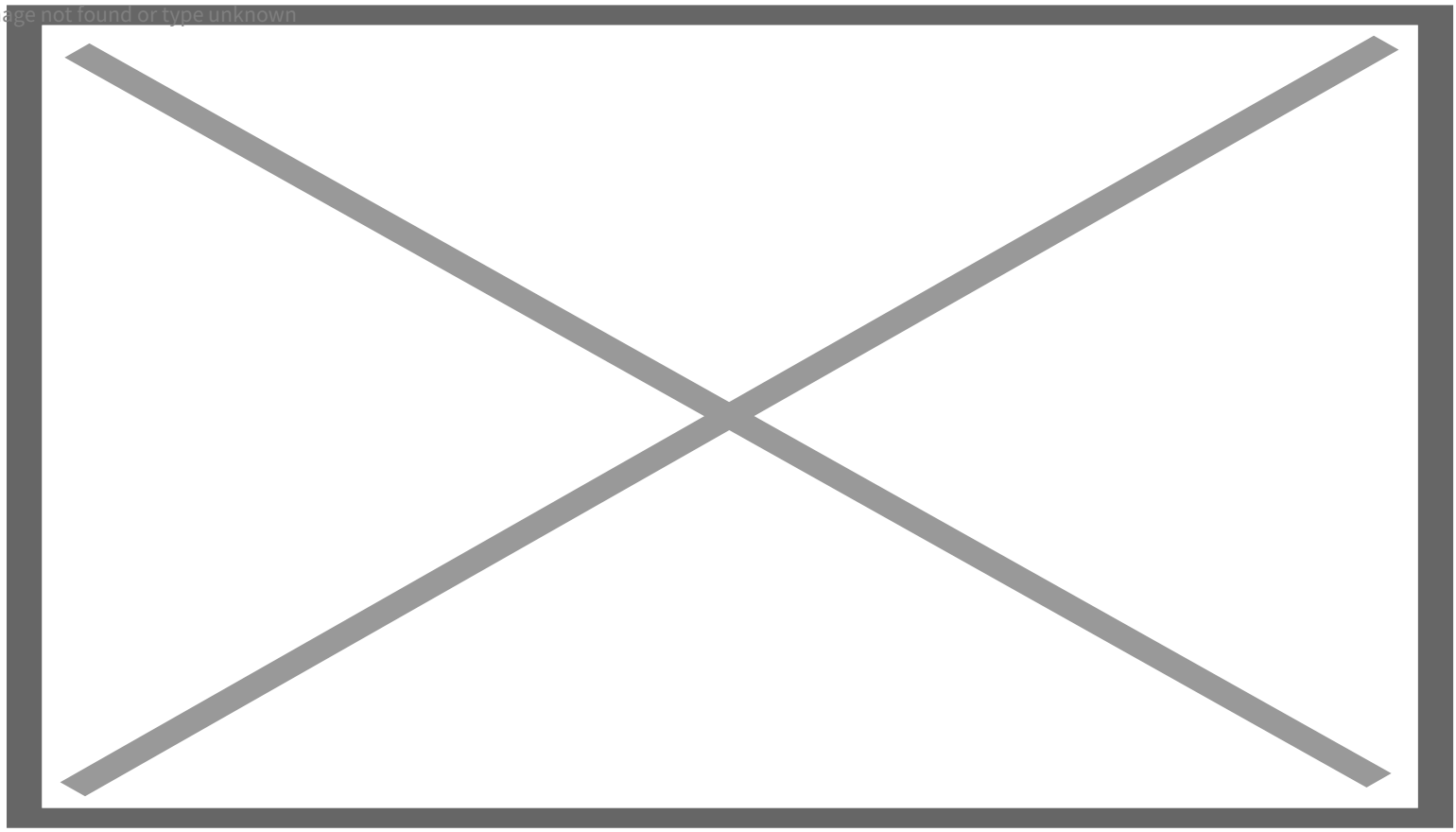
Image not found or type unknown

独一无二的专利化妆品品

Image not found or type unknown

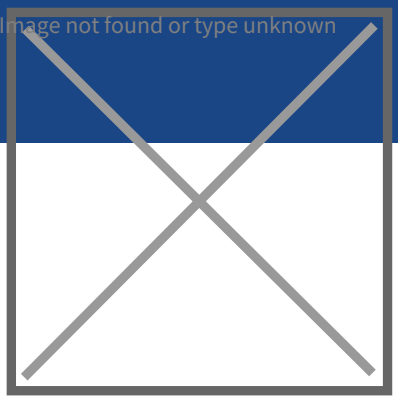


PRINTED ON: *November 1, 2026, 4:04 PM (EST)*

PUBLISHED ON: *November 1, 2026, 4:04 PM (EST)*

UPDATED ON: *November 1, 2026, 4:04 PM (EST)*

MERGERSCORP



TARGET PRICE

$2,850,000

GROSS REVENUE

$1,008,218

EBITDA

$0

BUSINESS TYPE

美容

ESTABLISHED

2004-06-13

COUNTRY

美国

BUSINESS ID

L#20220295

2021 年，全球护肤品市场规模达 1,358.5 亿美元。
护肤品作为一个细分市场，其增长速度超过了美容业的任何其他领域。
去年，美国的护肤品销售额增长了 13%。 在此期间，在线美容零售商增长了 24%，其中以护肤品为首。
护肤品的增长得益于它在各种趋势中占据的独特地位：人们对促进健康和自我保健产品的需求不断增长，对调理和日常护理的功效越来越感兴趣，社交媒体能够更快地增强消费者的能力并为他们提供信息，而新技术的独特之处在于能够简化消费者在与护肤品品牌互动时所面临的异常复杂的选择。

业务概览

该公司生产并销售一种独特的、已获专利的皮肤护理产品系列，它将门诊皮肤护理服务与非处方药物相结合。
该公司生产唯一的皮下非处方药护肤品系列，几乎与所有其他外用护肤品系列相辅相成。 该品牌可以与另一个护肤品牌无缝连接，不会产生产品冲突。

该公司诞生于牙科行业，于 2004
年出版了一本突破性的著作，开发出了一个与众不同的护肤品牌，在护肤品领域具有权威性，品牌知名度高于一般的外用药或护肤品系列。
该公司的品牌、技术和产品系列已获得专利和出版，连接了牙科和皮肤护理之间的界限，开辟了一条新的治疗途径。

品牌产品不受经济衰退的影响。 该公司的客户从来都不是亚马逊上售价 30
美元的护肤品买家。 相反，客户正在寻求一种注射替代方案。
面部注射每年的销售额超过 50 亿美元。 该品牌介于注射剂和面霜之间。
随着经济增长放缓，越来越多的女性可能不得不选择昂贵的美容注射和侵入性治疗。
这也是为什么在牙科诊所和皮肤科诊所等专业工作场所的职位对公司的未来起着关键作用。

该公司的品牌、技术和产品系列已获得专利和出版，连接了牙科和皮肤护理之间的界限，开辟了一条新的治疗途径。

亮点

- 该技术已获专利，保护期长达 15 年
- 零售、批发、专业和联营市场尚未实现
- 产品系列平均利润率为 95
- 公司品牌在 “鲨鱼坦克 “节目中创下观众纪录

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE
AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA

- 通过《鲨鱼坦克》和在 16 个国家重播的附属电视台进行持续宣传
- 美容行业的平均回报率为 8%，而公司为 4
- 公司平均每年有 100 万网络访问量
- 拥有 18 年历史的品牌，专利期还剩 15 年

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM