

拥有 10

年历史的英国托管业务,

IP 地址市场







10 IP

该公司于10

多年前在英国成立。它专注于网络安全、托管和商业智能。公司在全球拥有服务器,包括伦敦、洛杉矶、芝加哥、法兰克福、圣保罗、约翰内斯堡、多伦多、阿姆斯特丹、东京、香港、新加坡、悉尼、西雅图、达拉斯、纽约、亚特兰大、桑尼维尔。它非常适合那些对服务器管理和命令行模块有透彻了解的人。

公司提供云虚拟服务器托管(Kronos

Cloud)和托管专用服务器。但是,它不像许多竞争对手那样拥有共享、经销商或其他 传统托管类型。从好的方面来说,公司允许客户自定义云服务器,直到最后一个细节。

公司的数据中心均为第 3 级分类,并持有 ISO、PCI、BBB 认证等的合规证书。组织支持客户选择操作系统,包括 Linux 和 Windows。它还允许客户使用自定义 ISO 或从预安装的模板和应用程序中进行选择。

公司推出了全球首个自动化 IP

管理和网络工程平台。它允许云部署使用不同大陆的一系列 IP 地址。即使是最基本的计划,该网站还允许用户访问多达 2048 个 IP,并保证其 IP 不会被列入黑名单。

资产概况

销售总额

2021: \$2,289,627 USD

盈利总额

2021: \$1,122,224 USD

销售总额

2020: \$2,091,000 USD

盈利总额

2020: \$787,814 USD

简介

- 来自美国、巴西、欧洲、英国、中国、俄罗斯的客户
- · 14 名员工(客户服务、系统管理员、技术支持专家)
- ・ 增长收入/大利润 ・ 包括 20 多个本地域(即 .de、.fr.、hk 等)

Page 1 of 2

TARGET PRICE

\$2,750,000

GROSS REVENUE

\$2,289,627

EBITDA

\$1,122,224

BUSINESS TYPE

COUNTRY

英国

BUSINESS ID

L#20220288

・良好的客户保留率 ・来自 1/3 云、1/3 专用服务器和 1/3 IP 传输的利润

公司信息

经商年限: 15岁以上

地点:英国客户服务区

客户: 小型到大型企业

产品: 托管

出售原因: 出售盈利部门

员工: 3x 客户成功代表, 4x 系统管理员、7x、技术支持专家

卖家培训期: 3-6个月

增长机会:增长空间很大,通过广告吸引新客户,改善搜索引擎优化,建立额外的客户

关系,最大限度地增加额外的服务和工具以增加兴趣,教育客户了解额外的功能

特色

• IP

传输、托管主机、云计算、IaaS、私有云、托管、专用服务器、企业云、网络解决方案、对等互连、即时专用服务器、IPv4、IPv6、快乐客户、优质服务、可持续互联网和互联网发展



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

