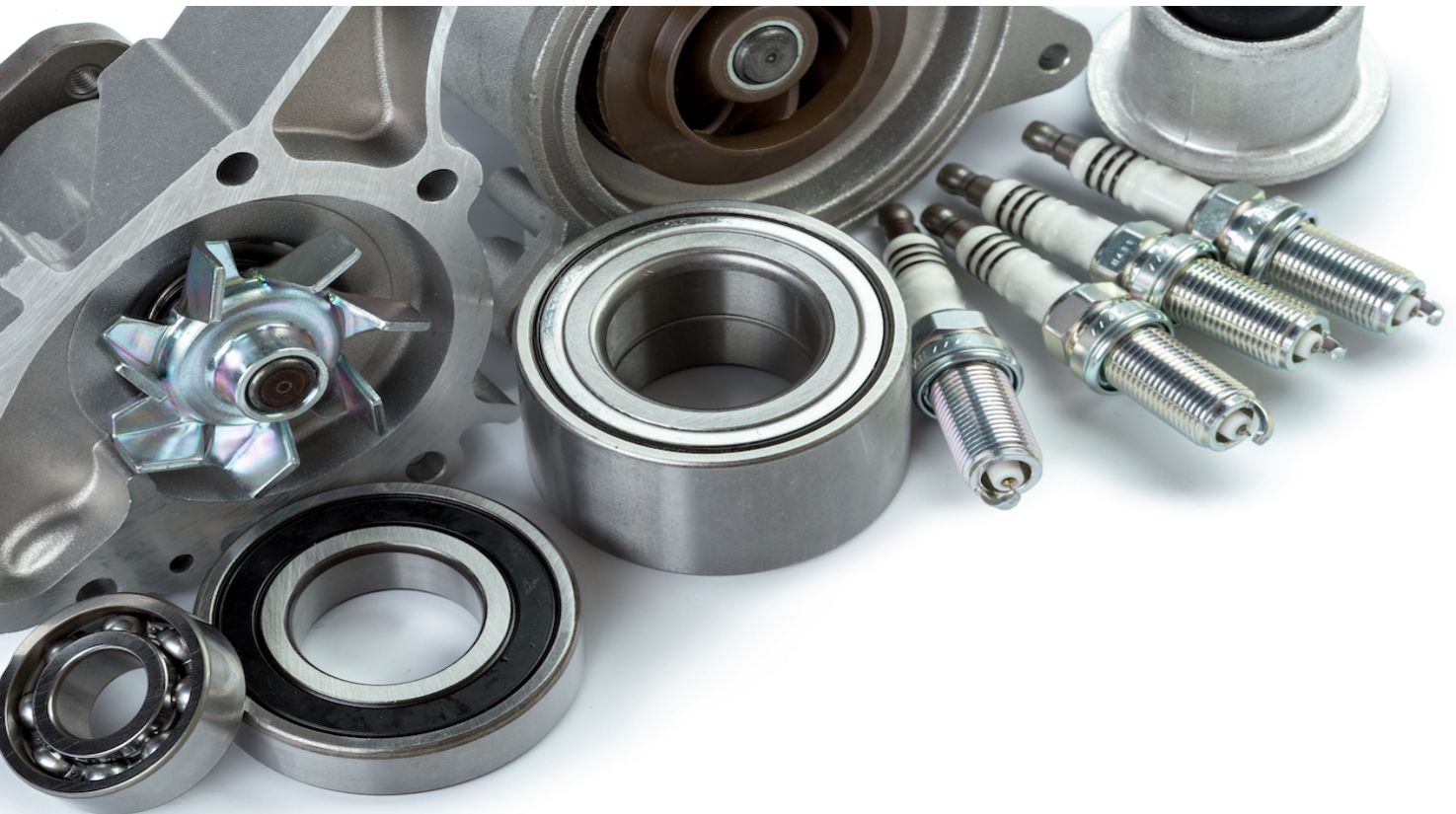


美国高性能售后汽车零部件





以价值和可靠性著称的高性能售后汽车零部件和配件。零件和组件在库存的基础上随时可用。

该公司通过遍布美国的库存仓库分销商、经销商和零售商的汽车行业网络销售产品。公司拥有自己的品牌商标产品，包括与其他制造商和主要客户的自有品牌制造合同。

公司属性

独特的设计，提供具有成本效益的竞争替代方案。

将制造外包给拥有最先进工程服务、技术检测流程和现代金属制造的工厂。

公司聘请了现场制造检验员、工程师和技术人员。

品牌商品和制成品在安全性、可靠性、耐用性和性能方面享有盛誉。

广泛的自有品牌产品服务于批发客户，包括制造商、分销商、目录和在线零售商。

三个商标、专有工厂合同许可和一项专利。

全球库存分销商网络。主要分布于北美。

16,000 平方英尺的仓库/公司办公室可作为单独的交易出租/购买。

YE 06/30 2018 2019 2020 2021

盈利 \$2.6 mil \$3.0 mil \$ 3.2 mil \$4.8 mil

EBITDA \$ 364,000 \$ 196,000 \$ 810,000 \$651,000

Converted to S Corp July 1, 2020

TARGET PRICE

\$3,200,000

GROSS REVENUE

\$4,800,000

EBITDA

\$651,000

BUSINESS TYPE

汽车行业

COUNTRY

美国

BUSINESS ID

L#20220265

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM