

金矿开采项目



MERGERSCORP

这项投资发生在沙特阿拉伯王国的纳季兰市，由注意到其土地矿产财富的机会和巨大价值的沙特公民持有。在沙特阿拉伯王国工业和矿产资源的监督下，在穆罕默德-本-萨勒曼王子殿下对 2030 年王国愿景的指导下，两位聪明才智的人主动在自己的祖国创办了自己的采矿企业，目前正在将该企业发展成为沙特阿拉伯王国最领先的矿山之一。

工作范围

第一阶段需要投资 6 个不同的地点，在这些地点开采以下矿物：

明网站：

铁矿：含铁量超过 70% 的矿区。

金矿：需要进行地质调查和研究，以便在未来五年内找到储量。

硅矿：需要进行地质调查和研究，以便在未来五年内找到储量。

每个生产基地都包括转化厂、提炼厂和储存厂。

每个站点都由工业和矿产资源部组织和管理。

计划与许可

目前，许可和地质调查正在进行中，政府为支持 2030 年的新愿景而放宽了限制。

沙特王国发展工业部门的愿景是这项投资取得成功的关键因素之一。

每个场地都由政府租用 20 多年，并可延长租期。

租赁费率得到了该部的支持，是合理的。

投资要求

该金矿需要投资 600 万沙特里亚尔。

铁矿需要投资 4000 万沙特里亚尔。硅矿需要投资 1500 万沙特里亚尔。

预计首批投资总额约为 6100 万沙特里亚尔。

伙伴关系与投资回报率（ROI）

企业主希望通过投资他们的采矿业务与您建立合作伙伴关系。

预期投资回报率很高，这将是拓展沙特阿拉伯采矿业的一个千载难逢的机会。

TARGET PRICE

\$16,000,000

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

采矿业

COUNTRY

沙特阿拉伯

BUSINESS ID

L#20220347

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM