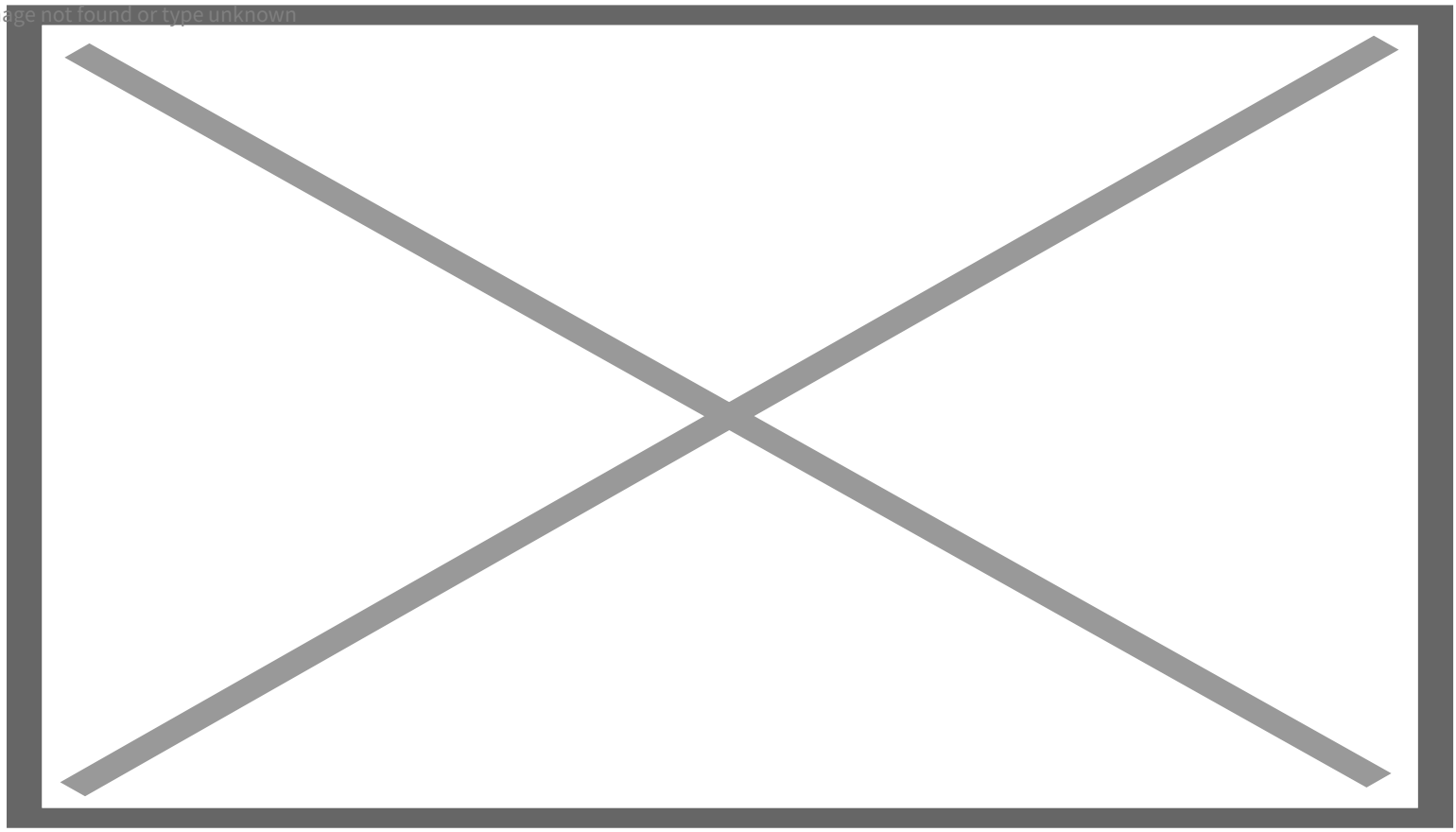
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国际银行投资机会

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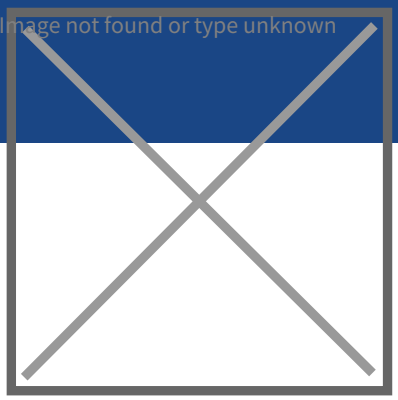


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MERGERSCORP



TARGET PRICE

$75,000,000

GROSS REVENUE

$0

EBITDA

$0

BUSINESS TYPE

COUNTRY

美国

BUSINESS ID

L#20230411

购买受联邦储备系统/银行 (FRS) 监管的国际银行的极为难得的机会。 该银行于 20 世纪初在美国领土之一成立，从那时起一直盈利。 该银行拥有大量来自美国和国际的高净值 (HNW) 客户和公司客户群。 出售的是银行的所有股份。

为了加快撤资，所有者家族同意对 FRS 监管银行中的普通行业倍数进行折扣估值。

红利是在美国和世界各地开设分支机构和代表处的无限潜力。

FRS“会员资格”对机构具有最高标准和最高风险审查，并且受到国际投资者的高度追捧。 因此，审批过程非常严格和彻底。

资产及其收购过程的条款和条件/一般说明。

一般运营信息：具有 A 类的国际银行 – 一般和无限制许可。

当前服务：

个人和企业服务——运营、储蓄、定期存款、借记卡。
投资管理
基于安全的贷款
批发银行业务——为大型客户（例如公司）提供服务，我们很高兴能够为这些希望利用我们一流的银行产品和服务的客户提供服务。
卡服务。

网上银行。

资产基础：截至 2022 年 6 月的总资产基础为 1.2 亿美元。

净利润：截至2022年12月31日，银行净利润为500万美元

出价：基于估值倍数模型和行业标准：TEV/EBITDA 15 的倍数（对于成长型 TAM/SAM 行业/私人银行市场）= 7500 万美元

* 银行现在以大约 15,000,000 美元的监管资本（相对于资产质量）运营。
这笔资金将在银行撤资后由所有者家族提取，并需要由买方/投资者提供

基础设施和技术：

核心技术——银行的 IT 功能通过技术服务协议 (TSA) 外包给 Datapro
Miami，该协议涵盖 IT
服务的提供，包括网络维护和安全、数据管理、硬件维护、核心银行应用程序的管理以及所有其他 IT 相关需求。

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AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA

根据当地银行业监管机构和 FRS
的要求，该银行拥有强大的合规/反洗钱入职系统和团队

银行享有罕见的美国运通®一级牌照会员资格

员工支持：银行由全职员工组成

银行设施：银行有一个金融中心，其公司办公室位于该州的首府

要求：三名拥有 10 年经验的董事，其中一名是 PR 居民是必须的 –
我们的团队已经拥有所需的高层管理人员。
新业主的后续批准需要业主家庭、当地监管机构的批准，并最终获得 FRS 的批准。

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The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

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