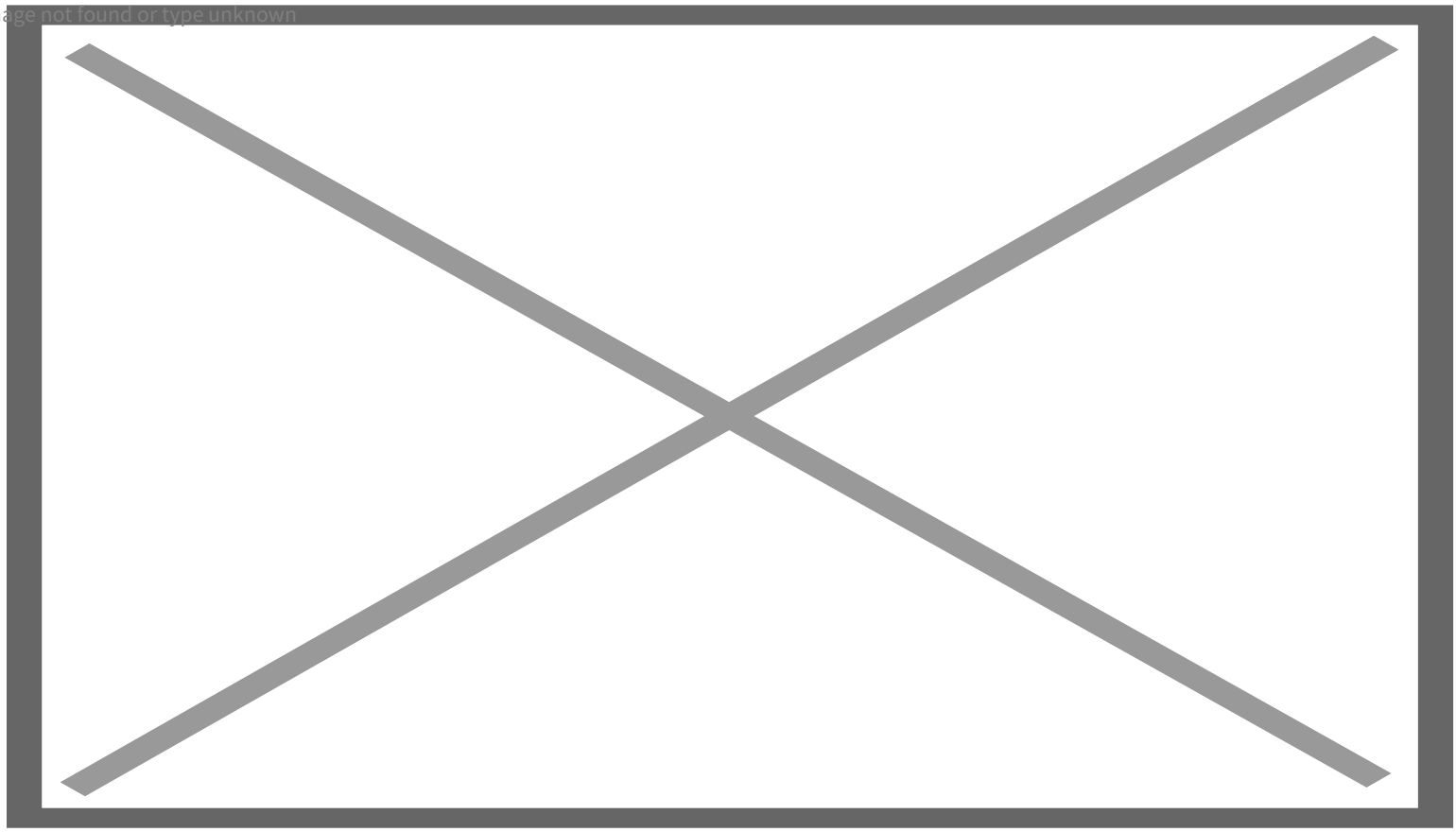
Image not found or type unknown

瑞士金融服务集团

Image not found or type unknown

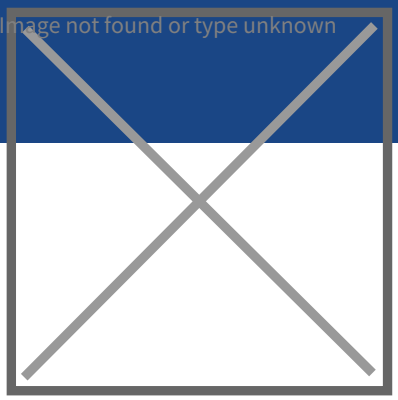


PRINTED ON: *November 2, 2026, 3:51 AM (EST)*

PUBLISHED ON: *November 2, 2026, 3:51 AM (EST)*

UPDATED ON: *November 2, 2026, 3:51 AM (EST)*

MERGERSCORP



TARGET PRICE

CHF 40,000,000

GROSS REVENUE

CHF 10,000,000

EBITDA

CHF 6,000,000

BUSINESS TYPE

金融服务

SUPPORT & TRAINING

12个月

REASON FOR SELLING

新创业

COUNTRY

瑞士

BUSINESS ID

L#20220400

集团销售包括四 (3)
家瑞士公司，以及可选的第四家公司，一家立陶宛电子货币研究所，拥有所有的花里胡哨的东西：

1. 获得许可的瑞士多功能支付服务公司；
2. 瑞士加密货币交易所；
3. 瑞士自动化 AML-KYC 验证软件解决方案； 和
4. 立陶宛电子货币研究所（需要股东批准的严格变更）

服务

1. 加密/银行/支付服务公司 (PSC)

PSC 是一家获得许可的瑞士支付服务提供商和加密网关，拥有全球客户。 PSC 在由瑞士软件开发商合作伙伴开发的安全可靠的银行服务平台上拥有并运营名为 XXXXX 的平台品牌，该平台为其客户提供完整的加密货币到法定解决方案的机会，即 (1) 进行无限的用户到用户汇款的机会； (2) 获得借记卡（已批准加密货币加载）； (3) 开设用于收发电汇、支付账单、存储法币的支付账户； (4) 兑换所有主要货币； (5) 目前购买、出售和转移 14 种加密货币，添加更多没问题 (6) 将加密货币存储在冷藏钱包中。 PSC 是瑞士金融市场监管局 (FINMA) 正式认可的监管机构的授权成员公司。

2. 加密货币交易所 (CE)

CE
是一家获得许可的瑞士监管加密货币交易所，拥有安全的软件平台，面向全球客户。

加密交换引擎：超高性能加密交换引擎。

CE 在瑞士金融市场监管局 (FINMA) 批准的监管机构的监管下运营。 行政长官。 CE 为 PSC 提供加密货币流动性，同时也是一个独立的加密货币交易所。

3. AML-KYC验证软件（KYC）

KYC 是一种自动化和智能化的 AML-KYC 系统技术。 KYC 被银行、瑞士和其他金融服务公司使用。 KYC 在 PSC、CE 和其他第三方客户的后台运行，以提供高级别的 AML 合规性。

4. 立陶宛 EMI

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE
AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA

这是一家成熟、干净的立陶宛电子货币机构 (EMI)，具有以下最大功能：

- IBAN发行
- SEPA 和 SWIFT 转账（SEPA 即时）
- 目标 2
- 联盟之光2
- PRIME 签证和 MC 会员资格

平台用户功能：

- 用户 IBAN 账户，用于发送和接收 SEPA 和 SWIFT 电汇
- 用户 Mastercard 预付借记卡（虚拟、普通和无限制）。
  卡片可以是品牌、金属等。
- 用户可以交易多种加密货币。
  也可以添加其他加密货币，包括您自己的令牌和任何加密货币对
  即时货币兑换，主要货币。
- 无限制的用户到用户电子汇款
- 集成安全冷存储非托管加密钱包。 热钱包、冷库（添加额外钱包的能力）。
- 自动化瑞士 KYC 系统
- 通过信用卡或电汇充值

是什么让这个群体如此特别？

- 完整的加密货币到法定解决方案 –
  将加密货币收益加载到卡中，提取到您的其他银行，将加密货币收益转账给另一
  个用户，出售加密货币并加载到您的 IBAN
  银行账户（市场上没有其他公司拥有如此广泛的解决方案）。
- EMI 拥有最多的银行批准。
- 独特而简单的系统架构允许用户以多种货币持有、兑换、转账资金
  对用户到用户的汇款、个人和公司没有监管或其他限制（市场上没有其他公司具
  备这种能力）。
- 支持多币种兑换。
- 无限万事达卡预付借记卡，充值任意金额（例如，用户出售价值 100
  万欧元的比特币，充值万事达卡预付卡）。
- 非常高的加密货币流动性台
- 所有可用的银行和加密功能都集中在一个地方。
- 非常安全的平台和钱包。 所有顶级安全协议。
- 先进的、可定制的银行软件平台。

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM