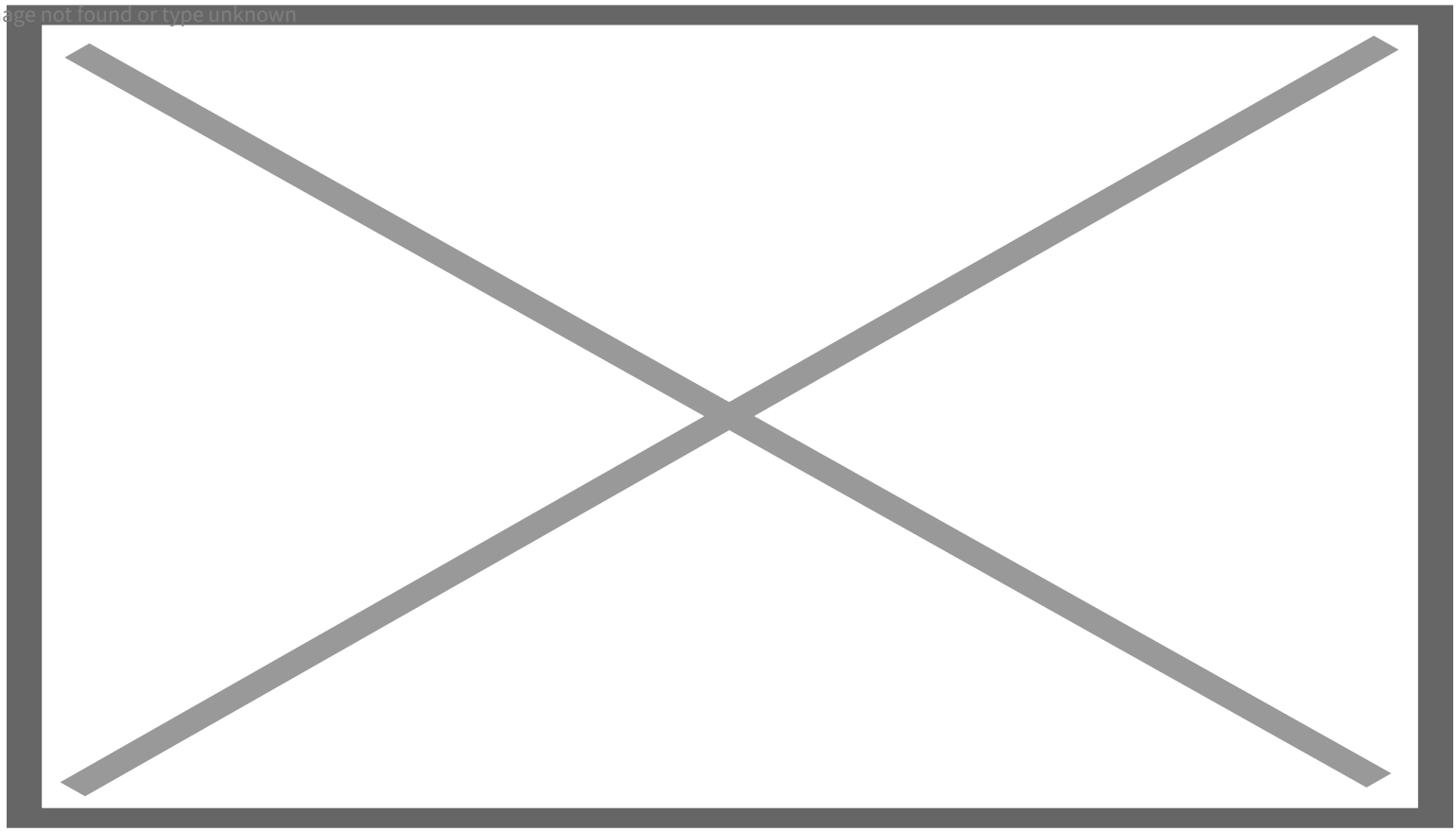
Image not found or type unknown

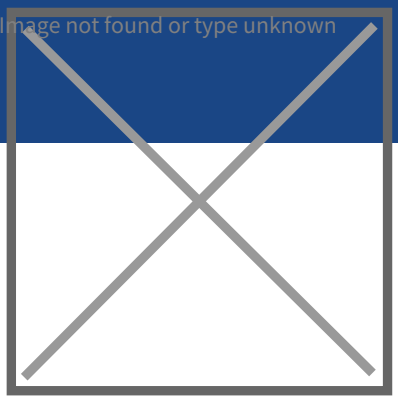
斯洛伐克带农场的 1 兆瓦沼气发电厂

Image not found or type unknown



PRINTED ON: *October 31, 2026, 5:04 AM (EST)* **PUBLISHED ON:** *October 31, 2026, 4:04 AM (EST)* **UPDATED ON:** *October 31, 2026, 4:04 AM (EST)*

MERGERSCORP



1

出售斯洛伐克的一家沼气发电厂，发电能力为 1 兆瓦，并将扩建为 1.5 兆瓦。

– 工厂配备了高压生物甲烷管道，连接点最远可达 500 米。

– 沼气厂位于一个占地 2064 公顷的农场内，拥有机械和不动产。

– 其中 1 998 公顷为租赁，其余 66 公顷为企业所有。

– 报告的销售数字是两年前的。

– 这笔交易由斯洛伐克的一家商业经纪公司负责。

产品与服务概览

通过沼气厂发电和供电。

资产概览

买方将获得 1
兆瓦的沼气厂、全套机械设备，如拖拉机、装载机、收割机以及牛肉和牛，业主希望亲自向买方透露这些设备的价值。

– 66 公顷的土地面积也是交易的一部分。

设施概览

沼气发电厂位于一个总面积为 2,064 公顷的农场内。该企业拥有其中 66 公顷的土地，其余的 1,998 公顷土地是租赁的。

农场和工厂位于斯洛伐克西部地区。

资本化概述

没有债务或贷款。 所有机器的费用都已支付，企业可以自给自足。
业主人数将在首次联系后介绍。

TARGET PRICE

$20,000,000

GROSS REVENUE

$5,000,000

EBITDA

$2,000,000

BUSINESS TYPE

可再生能源 - 沼气与生物质能

INVENTORY

包括价值 1050
万欧元的实物资产

SUPPORT & TRAINING

公司正在与管理层一起出售

REASON FOR SELLING

退休

COUNTRY

斯洛伐克

BUSINESS ID

[redacted]

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE
AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM