

意大利 7x

组合水电站，20 年 PPA

[19GWh]



MERGERSCORP

7x 20 PPA [19GWh

过去十年间，意大利的可再生能源发展迅速，为该国摆脱对进口燃料的历史依赖提供了一种多样化的手段。

意大利所有 8047

个市镇都使用了某种可再生能源，其中水力发电是产量最大的可再生能源。

生物能、风能和地热能也为国家能源需求做出了重要贡献。

意大利实施了慷慨的激励计划，鼓励发展可再生能源生产。

其最大的计划是激励太阳能光伏发电，并使意大利从 2010

年光伏发电装机量较低的国家一跃成为 2014

年底全球光伏发电装机量第四大国，超过了当时的美国。

近年来，所有可再生能源在意大利都得到了发展，许多可再生能源还在继续享受激励措施。

在过去十年中，意大利已成为世界上最大的可再生能源生产国之一，在欧盟排名第二，在世界排名第九。

*总收入数字基于预测，数字需经过尽职调查

1 号水电站 / centrale idroelettrica 1 / wasserkraftanlage 1

类型学 / Tipologia / Typologie

完成 / Realizzata su / Vollendet Sind

Expiration concession derivation / Scadenza concessione derivazione / Ablauf Konzession Ableitung

范围最大导数 / Portata massima derivabile / Umfang maximal Derivate

jump net / Salto netto / springen Netz

名义特许权/Potenza nominale di concessione / Leistung nominell Von Konzession

进入的力量 / Potenza di immissione / Leistung nominell Von Konzession

额定功率发电机 / Potenza nominale generatore / Leistung nominell Generator

Data completion jobs Of construction / Data completamento lavori di costruzione / Daten Fertigstellung Arbeitsplätze Von K

奖励 / Incentivi / Anreize

€/kW 第一个并联运行中的数据入口) / €/kW 第一个并联运行中的数据入口) / €/kW 数据在第二个并联运行中的入口) / €/kW 数据

TARGET PRICE

EUR 29,000,000

GROSS REVENUE

EUR 2,319,949

EBITDA

EUR 0

BUSINESS TYPE

发电厂

COUNTRY

意大利

BUSINESS ID

L#20230429

输入申请日期, 以 ex. commercial / Data richiesta di entrata in es. commerciale / Eintrittsantragsdatum in ex. 工作

享受奖励的期限 / Domanda conferma Incentivo / Anfrage er bestätigt Anreiz

请求确认奖励 / Domanda conferma Incentivo /Anfrage er bestätigt Anreiz

预期产量 / Produzione attesa / Voraussichtliche Produktion

2 号水电站 / centrale idroelettrica 2 / wasserkraftanlage 2

类型学 / Tipologia / Typologie

完成 / Realizzata su / Vollendet Sind

Expiration concession derivation / Scadenza concessione derivazione / Ablauf Konzession Ableitung

范围最大导数 / Portata massima derivabile / Umfang maximal Derivate

jump net / Salto netto / springen Netz

名义特许权/Potenza nominale di concessione / Leistung nominell Von Konzession

进入的力量 / Potenza di immissione / Leistung nominell Von Konzession

额定功率发电机 / Potenza nominale generatore / Leistung nominell Generator

Data completion jobs Of construction / Data completamento lavori di costruzione / Daten Fertigstellung Arbeitsplätze Von K

奖励 / Incentivi / Anreize

€/kW 第一个并联运行中的数据入口) / €/kW 第一个并联运行中的数据入口) / €/kW 数据在第二个并联运行中的入口) / €/kW 数据

输入申请日期, 以 ex. commercial / Data richiesta di entrata in es. commerciale / Eintrittsantragsdatum in ex. 工作

享受奖励的期限 / Domanda conferma Incentivo / Anfrage er bestätigt Anreiz

请求确认奖励 / Domanda conferma Incentivo /Anfrage er bestätigt Anreiz

预期产量 / Produzione attesa / Voraussichtliche Produktion

3 号水电站 / centrale idroelettrica 3 / wasserkraftanlage 3

类型学 / Tipologia / Typologie

完成 / Realizzata su / Vollendet Sind

Expiration concession derivation / Scadenza concessione derivazione / Ablauf Konzession Ableitung

范围最大导数 / Portata massima derivabile / Umfang maximal Derivate

jump net / Salto netto / springen Netz

名义特许权/Potenza nominale di concessione / Leistung nominell Von Konzession

Page 2 of 4

进入的力量 / Potenza di immissione / Leistung nominell Von Konzession

额定功率发电机 / Potenza nominale generatore / Leistung nominell Generator

Data completion jobs Of construction / Data completamento lavori di costruzione / Daten Fertigstellung Arbeitsplätze Von K

奖励 / Incentivi / Anreize

€/kW 第一个并联运行中的数据入口) / €/kW 第一个并联运行中的数据入口) / €/kW 数据在第二个并联运行中的入口) / €/kW 数据

输入申请日期, 以 ex. commercial / Data richiesta di entrata in es. commerciale / Eintrittsantragsdatum in ex. 工作

享受奖励的期限 / Domanda conferma Incentivo / Anfrage er bestätigt Anreiz

请求确认奖励 / Domanda conferma Incentivo /Anfrage er bestätigt Anreiz

预期产量 / Produzione attesa / Voraussichtliche Produktion

4 号水电站 / centrale idroelettrica 4 / wasserkraftanlage 4

类型学 / Tipologia / Typologie

范围最大导数 / Portata massima derivabile / Umfang maximal Derivate

盐网 / Salti netto / Salz Netz

名义特许权/Potenza nominale di concessione / Leistung nominell Von Konzession

进入的力量 / Potenza di immissione / Leistung nominell Von Konzession

额定功率发电机 / Potenza nominale generatore / Leistung nominell Generator

Data completion jobs Of construction / Data completamento lavori di costruzione / Daten Fertigstellung Arbeitsplätze Von K

奖励 / Incentivi / Anreize

€/kW 第一个并联运行中的数据入口) / €/kW 第一个并联运行中的数据入口) / €/kW 数据在第二并联运行中的入口) / €/kW

享受奖励的期限 / Domanda conferma Incentivo / Anfrage er bestätigt Anreiz

水电站 5 / centrale idroelettrica 5 / wasserkraftanlage 5

类型 / Tipo / Typ

Power media Of concession / Potenza media di concessione / Leistung Medien Von Konzession

最大安装功率 / Potenza massima installata / Leistung maximal Eingerichtet

跳跃 / Salto / springen

到期特许/Scadenza concessione / Ablauf Konzession

年度生产 / Produzione annuale / Produktion jährlich

价值激励 / Valori incentivo / Werte Anreiz

奖励期限 / Durata incentivi / Dauer Anreize

交易类型 / Tipo transazione / Typ Transaktion

水电站 6 / centrale idroelettrica 6 / wasserkraftanlage 6

类型 / Tipo / Typ

Power media Of concession / Potenza media di concessione / Leistung Medien Von Konzession

最大安装功率 / Potenza massima installata / Leistung maximal Eingerichtet

跳跃 / Salto / springen

到期特许/Scadenza concessione / Ablauf Konzession

年度生产 / Produzione annuale / Produktion jährlich

价值激励 / Valori incentivo / Werte Anreiz

奖励期限 / Durata incentivi / Dauer Anreize

交易类型 / Tipo transazione / Typ Transaktion

水电站 7 / centrale idroelettrica 7 / wasserkraftanlage 7

类型 / Tipo / Typ

Power media Of concession / Potenza media di concessione / Leistung Medien Von Konzession

最大安装功率 / Potenza massima installata / Leistung maximal Eingerichtet

跳跃 / Salto / springen

到期特许/Scadenza concessione / Ablauf Konzession

年度生产 / Produzione annuale / Produktion jährlich

价值激励 / Valori incentivo / Werte Anreiz

奖励期限 / Durata incentivi / Dauer Anreize

交易类型 / Tipo transazione / Typ Transaktion

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM