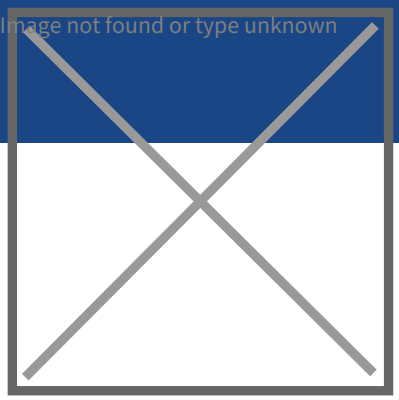
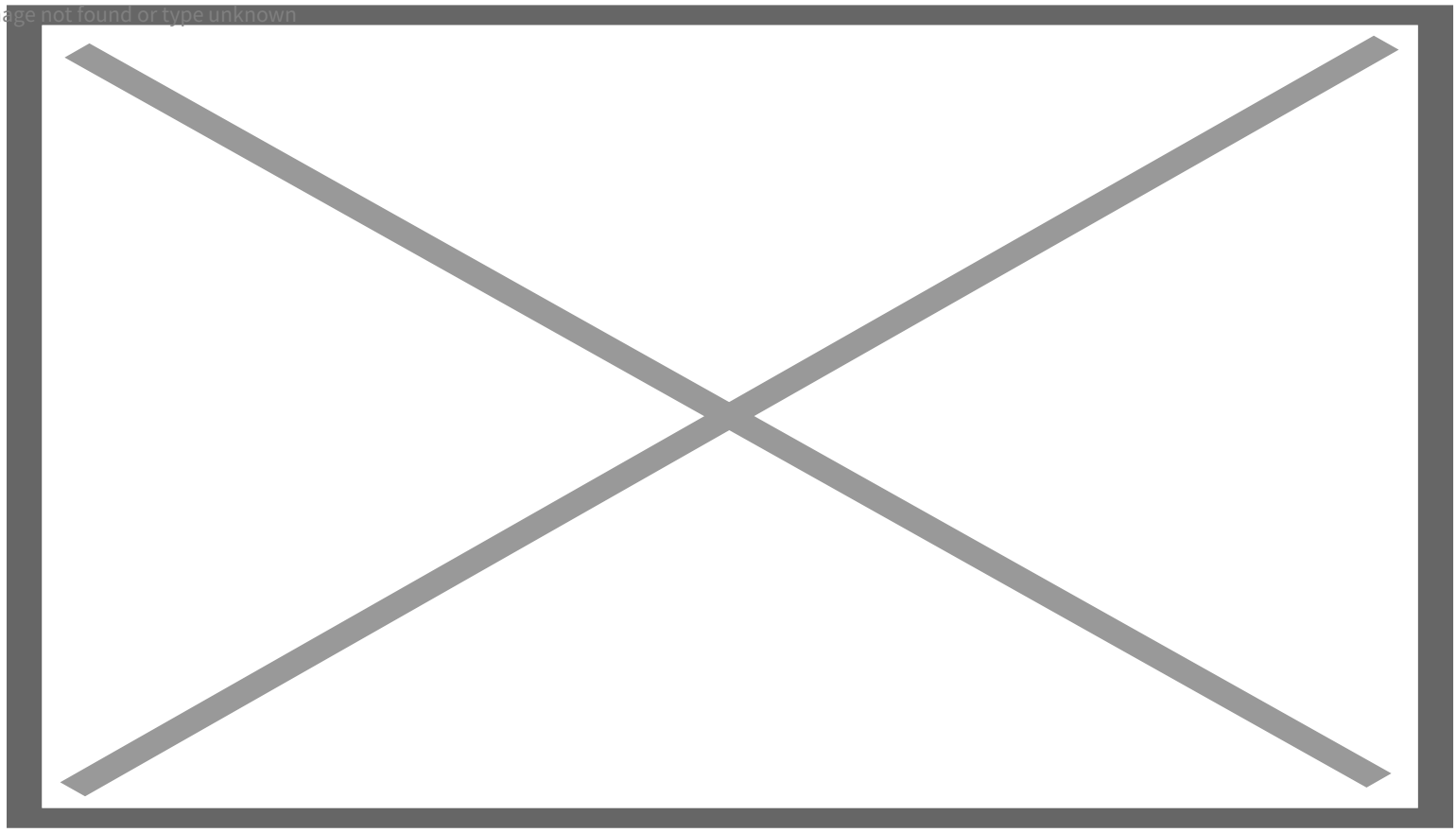
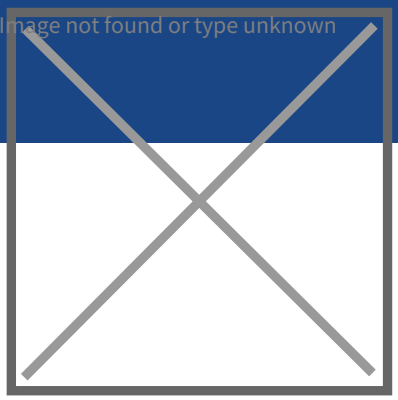



# 成熟的油田生产业务




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TARGET PRICE

$104,000,000

GROSS REVENUE

$0

EBITDA

$0

BUSINESS TYPE

石油生产公司

COUNTRY

哈萨克斯坦

BUSINESS ID

L#20230430

位于哈萨克斯坦曼吉施陶地区的生产油田，公司拥有在哈萨克斯坦曼吉施陶地区勘探和生产原油和天然气凝析油的底土使用权。

邻近的油田包括 Tengiz、Kashagan、Kalamkas、Karazhanbas、Buzachi 等。

该油田相对较新，2006 年开始生产，许可证条款规定公司有权生产到 2031 年，并享有延长合同的特权。

要点

– 靠近主要的石油和天然气管道，提供了多条可供选择的出口路线和运输成本优势；
– 受人尊敬的石油大省，石油和天然气储量前景广阔；
– 陆地和砂岩矿床；
– 外汇贬值降低了工资和其他当地成本投入；
– 使用寿命长（30 年），并享有延长使用寿命的特权；
–
对能产生稳定现金流的生产型公司进行投资，可以成为未来在该地区扩张的良好平台；

资产概览

– 油井总数（128 口）包括 104 口生产井、2 口监测井、2 口注入井和 20 口暂停井。生产井的平均深度为 c。 450-585 米

– 油田由白垩纪和侏罗纪的多层碎屑岩储层组成；

现状

– 根据 SPE PRMS 规则1P+2P 估算的储量为 695 万吨；

–
最近，公司对油田数据进行了解释，并开发了下一个三维模型：三维地震模型、三维储层模型、三维岩石物理模型。

实地基础设施

– 长达 4200 米的高压电线，以及功率分别为 150 千瓦和 260 千瓦的应急柴油发电机；

– 储油罐（2 个，每个 1000 立方米）和石油制备装置，其管道与 KTO 的国家石油运输系统相连；



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– 淡水蓄水池（2 个，每个 500 立方米）和蓄水池压力维护系统，包括淡水供应系统。



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