

## 可迁移的流行体育用品制







该公司总部位于美国中西部,是玉米洞洞板、袋子和配件的领先设计商、制造商和进口商。 其产品直接面向消费者销售,并通过亚马逊等特定市场销售。

此外,该公司还将其名称、形象和肖像授权给其他制造商。

自 2003 年以来,公司的使命一直是推广和发展玉米洞运动。

它作为官方管理机构,负责规范比赛及其规则,为消费者提供高质量的产品,并与美国 特奥会等其他体育组织建立战略合作伙伴关系。

近年来,该公司在营销方面进行了大量投资,使其品牌被公认为行业领导者。 2021年,公司将战略重点从定制板材和包装袋转移到生产周期更长的现成产品上。因此,某些定制产品的在线订单周转时间从 2021年的 35 天缩短到 2022年的 1 天。

在截至 2022 年 12 月的财政年度,该公司创造了 740 万美元的收入,比三年前的 150 万美元有了大幅增长。 根据需求的小幅增长,该公司预计截至 2023 年 12 月 31 日的财政年度的收入和调整后 EBITDA 分别约为 800 万美元和 125 万美元。 尽管对制造厂进行了投资,但该公司认为,新的所有者几乎可以将企业搬迁到美国的任何地方。

此外,拥有零售渠道经验的所有者可以充分利用公司的历史、品牌和优质产品。

**TARGET PRICE** 

\$8,000,000

**GROSS REVENUE** 

\$7,400,000

**EBITDA** 

\$1,250,000

**BUSINESS TYPE** 

制造业

**ESTABLISHED** 

2003

**COUNTRY** 

美国

**BUSINESS ID** 

L#20230552



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

