

家禽和鸡蛋生产业务





寻求投资合作伙伴，帮助扩大现有的家禽和鸡蛋生产业务。

公司从事鸡、火鸡、鸡蛋及相关肉类产品的养殖和加工。

拟议的投资将用于几项旨在大幅提高生产能力和下游业务的关键举措。

具体来说，这笔资金将首先用于购置更多适合农业用途的地块。

在这块新获得的土地上，我们将建造一个新的肉鸡养殖场设施，重点是以商业规模饲养

鸡和火鸡。与此同时，投资资金将用于开发一个最先进的肉类加工和包装综合设施。

该设施将把生鸡肉、火鸡肉和鸡蛋进一步加工成香肠等增值产品和其他准备分销的产品

。

资金还将用于建设必要的运输基础设施，以便在我们的设施之间以及向客户高效运输活禽、原材料和成品。

将建立一个新的批发配送中心，作为订单履行和最后一英里送货的枢纽。

最后，寻求投资以建立在线销售渠道和相应的供应链整合。

这将使我们的家禽、蛋类和肉类产品组合能够通过大型超市和大卖场使用的电子商务市场和平台上市和购买。

总体而言，此次扩张旨在使公司成为该地区领先的全面垂直整合供应商

TARGET PRICE

\$100,000,000

GROSS REVENUE

\$81,000,000

EBITDA

\$65,000,000

BUSINESS TYPE

制造业

FF&E

5000000

REAL ESTATE

40000000

COUNTRY

阿塞拜疆

BUSINESS ID

L#20240617

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM