

历史悠久的造船厂





这家意大利造船厂成立于 2013 年，旨在为船东、水手和 10 米至 28 米摩托艇的需求提供高度专业的解决方案。

公司的核心业务是造船厂，包括室内储存活动、普通和特殊维护服务、各类船用发动机的专业技术援助，特别是作为沃尔沃遍达的授权维修站，以及休闲船艇的所有其他服务。

沃尔沃遍达选择他们的船厂作为其品牌的代表，并对配备沃尔沃发动机的船只进行精确和有保障的干预。

计算机化的仪器使他们能够做出精确的诊断，并保证解决所有类型的问题。

室内仓储面积约为 1 200 平方米，而室外前院可供仓储和所有其他加工的面积约为 3 500 平方米。

所有工作都由专业技术人员负责，他们使用质量上乘的专用设备和产品，认真、专业地开展工作，确保工作中的每一个细节都得到最大程度的关注。

从技术和使用的角度来看，由于配备了最新一代的 100 吨级移动式升降机，它们可以最大程度地保证 10 米至 30 米之间的帆船和马达在吊装和搬运过程中的安全性。

最后，除其他外，该公司还提供年度船只管理套餐，包括船体的整体保护、清洁和维护。

TARGET PRICE

\$4,750,000

BUSINESS TYPE

游艇和船只保养与维修

COUNTRY

意大利

BUSINESS ID

L#20240690

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM