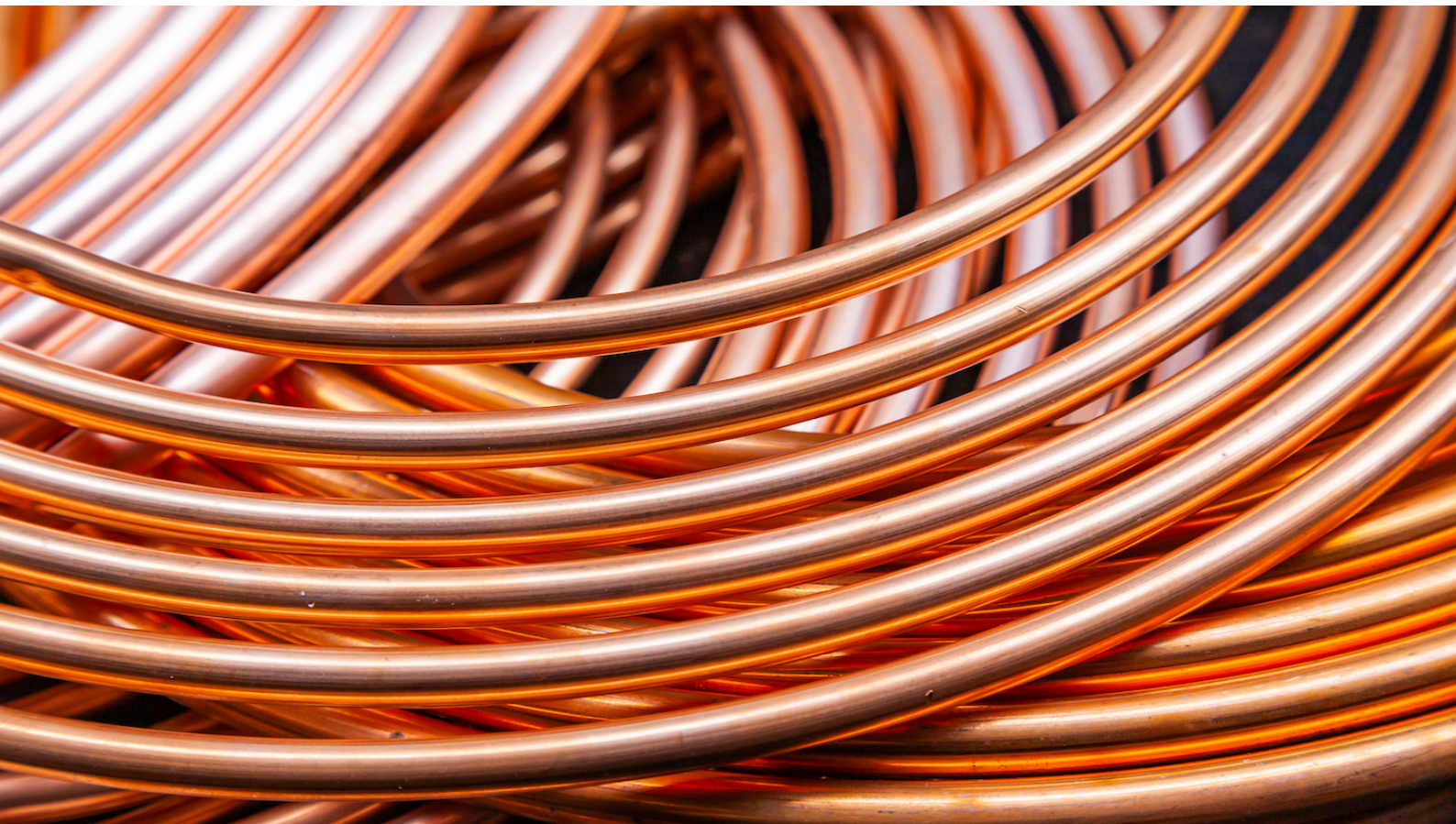


# 铜矿开采业务，拥有一家 SX-EW 工厂（通过 JORC 认证）



**MERGERSCORP**

## SX-EW      JORC

该矿藏是巨大的巴尔喀什冶炼厂的主要原料，占哈萨克斯坦铜产量的 65%。40 年的运营积累了超过 3 亿吨的垃圾堆放量

### 资源分析

- 沃德尔-阿姆斯特朗 (MRI, PCR) 2020 年
- 2015-2016 年期间，公司进行了勘探：
- 反循环 (RC) 钻孔-47 孔
- 表面点蚀-141
- 点脚趾-26
- 900 多个矿石样本

### SX-EW 工厂成果

- 试点工厂于 2017 年秋季投产，并于 2017 年 11 月生产出第一批铜。
- 在 2018 年春季对浸出垫和收集系统进行修复工作后，工厂已实现稳态生产，PLS ERE grcae 为 1.5-1.6 g/L，日均生产 200 千克电解铜
- 超过 36 吨阴极铜以接近伦敦金属交易所的价格在当地市场售出。
- 1.2 千米输电线路和 630 千瓦变压器-已完工并与当地电网连接
- 通往工地的 400 米道路 - 已完工
- 1.1 公里长的供水管道-已完成
- SX-EW 试验工厂大楼 - 已完工，安装了隔热和通风设备
- 购买、连接和铺设 1 公里的堆灌管道
- 池塘和收集沟渠-已完工并铺设土工膜

### SX-EW 商业模式

- 计划年产量 10,000 芬 LME 等级 “A” 电解铜
- 2017 年 5 月与哈萨克斯坦政府签订了为期 23 年的铜生产合同。
- 主要生产成本驱动因素：

1. 化学品和试剂以及电力 (可变) -有利的地理位置有助于降低这些成本
2. 人工和生产间接费用 (固定)

- 矿产开采税，按 PLS 铜价值的 5.7% 征收
- 分销与销售-固定与可变的组合，由当地基础设施和 “ot-take” 合同的条款和条件决定

### TARGET PRICE

\$100,000,000

### GROSS REVENUE

\$0

### EBITDA

\$0

### BUSINESS TYPE

采矿业

### COUNTRY

哈萨克斯坦

### BUSINESS ID

L#20230491

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