

奢侈品服装制造工厂





该工厂拥有 20 多年的经验，专门为法国全球奢侈品牌生产高端女装。公司拥有两条生产线，年产量达 300,000 件，负责从产品开发到物流的整个周期。工厂配备了现代化的自动化机器，并拥有一支高素质的团队。该工厂以其高质量的生产标准脱颖而出，满足了全球奢侈品牌的苛刻要求。它配备了现代化和灵活的生产设施，确保了运营的效率 and 适应性。经验丰富、定期接受培训的员工队伍，在注重团队合作和员工流动率低的支持下，保证了稳定的质量。凭借在处理各种天然和合成材料方面久经考验的专业技能，工厂完全有能力满足复杂的生产需求。此外，它还拥有可随时启动的生产线，能够根据需求迅速扩大运营规模。

包括的资产

- 5,100 平方米 现代化生产大楼（4 层）
- 1 985 平方米 带私人停车场的地块
- 专用手动和自动缝纫机、裁剪机器人、粘合压力机
- 无形资产：技术诀窍、客户群、原型
- 持续的客户订单和应收账款

产品与服务

- 为全球品牌生产奢侈女装
- 能够生产单件、原型、限量系列和大批量产品
- 材料和设计通常由客户提供
- 交付的最终产品可用于零售展示

财务概况（2024 年）

TARGET PRICE

\$ 3,698,000

BUSINESS TYPE

制造业

COUNTRY

保加利亚

BUSINESS ID

L#20250875

- 净生产销售额：694 万保加利亚列弗（约 355 万欧元）
- EBITDA：15.5 万保加利亚列弗（约 7.9 万欧元）
- 总资产：499 万保加利亚列弗（约合 256 万欧元）
- 股权：426 万保加利亚列弗（约 219 万欧元）

估值洞察

- 销售价格包括房地产价值和业务运营成本
- 企业估值估计为平均息税折旧摊销前利润的 0.8 至 1.5 倍，远低于市场价格
- 考虑到当前的房地产价值，工厂具有极佳的投资潜力

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM